

YITP molecule-type workshop on

YITP-T-21-06

Galaxy shape statistics and cosmology

29th November — 3rd December, 2021

Panasonic auditorium at YITP
& Online

Yukawa Institute for Theoretical Physics

Started in 1952 after Prof. H. Yukawa got Nobel physics prize

Research institute at Kyoto University (~30 faculty members):

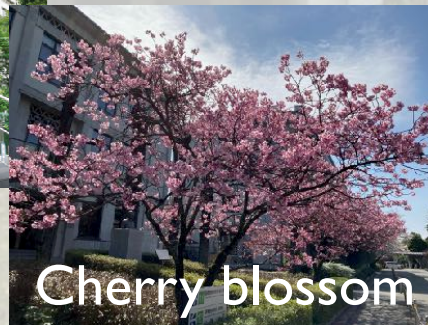
High energy physics, Nuclear physics, **Astrophysics & cosmology**,
Condensed matter physics, Quantum information physics

Promoting workshops/conferences on various topics related to
fundamental physics and hosting domestic & overseas researchers

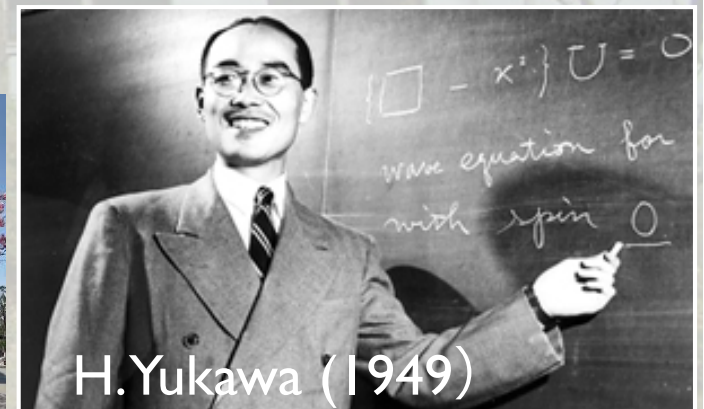


Research bldg.

Panasonic
auditorium



Cherry blossom



H. Yukawa (1949)

Kyoto city map

Kurama Oohara



Sagano
Arashiyama



Kyoto

Tokyo

Osaka



Kansai Int'l airport



Kinkaku-ji



Imperial Palace



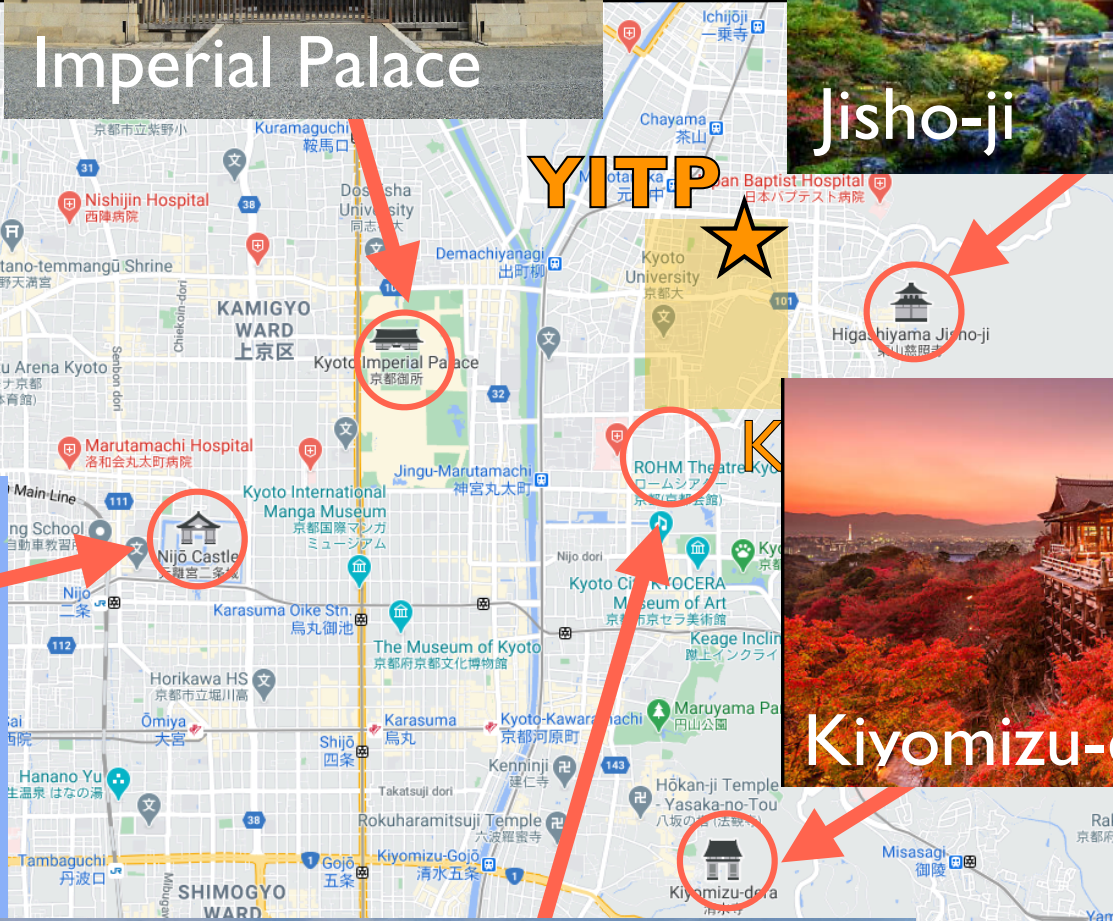
Jisho-ji



Nijo castle



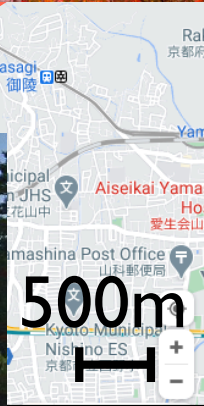
Kyoto



Kiyomizu-dera



Heian shrine



Short history on this workshop

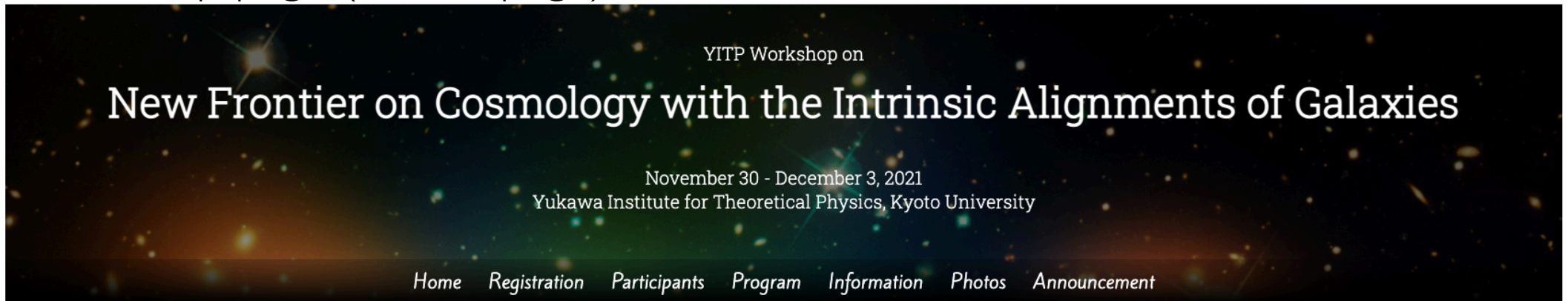
YITP international workshop on

In-person workshop

New Frontiers in Cosmology with the Intrinsic alignments of galaxies

Workshop page (hidden page)

Budget 1,750,000 JPY (\approx 15,000USD)



Overview

Mapping the large-scale structure of the universe with galaxy surveys is a key science driver for cosmology. It enables us to probe the late-time cosmic expansion, growth of structure, and even the primordial fluctuations. So far, the spatial distribution of galaxies has long been used as the major observable, ignoring the shapes and orientations of individual galaxies. While the orientations of distant galaxy images have been established as a promising tool to measure the weak gravitational lensing, intrinsic alignments (IAs) of galaxies are thought to be a contaminant to be removed in the cosmological data analysis. However, there is growing evidence that IAs are a good tracer of the gravitational tidal field, making themselves a unique channel to access the dynamics of the large-scale matter inhomogeneities. Therefore, it is expected that the use of IAs is beneficial, and with

Short history on this workshop

YITP international workshop on

New Frontiers in Cosmology with the Intrinsic alignments of galaxies

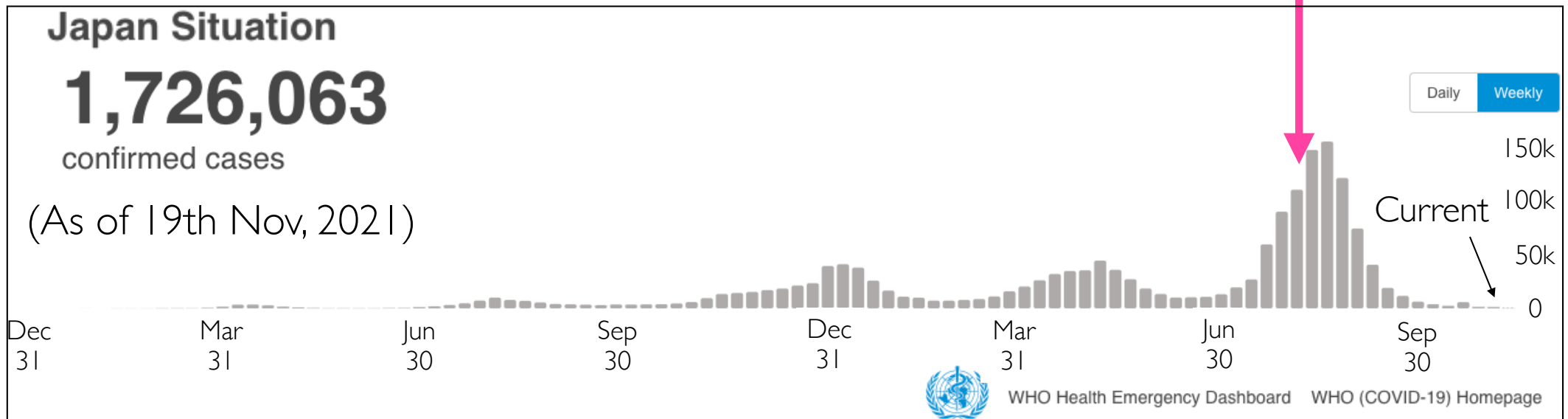
Budget 1,750,000 JPY (\approx 15,000USD)

Postponed

At an early August,

the covid-19 situation unfortunately got worse in Japan

Even now, quarantine measures are kept strengthened



Short history on this workshop

Research activity on this subject is still expanding

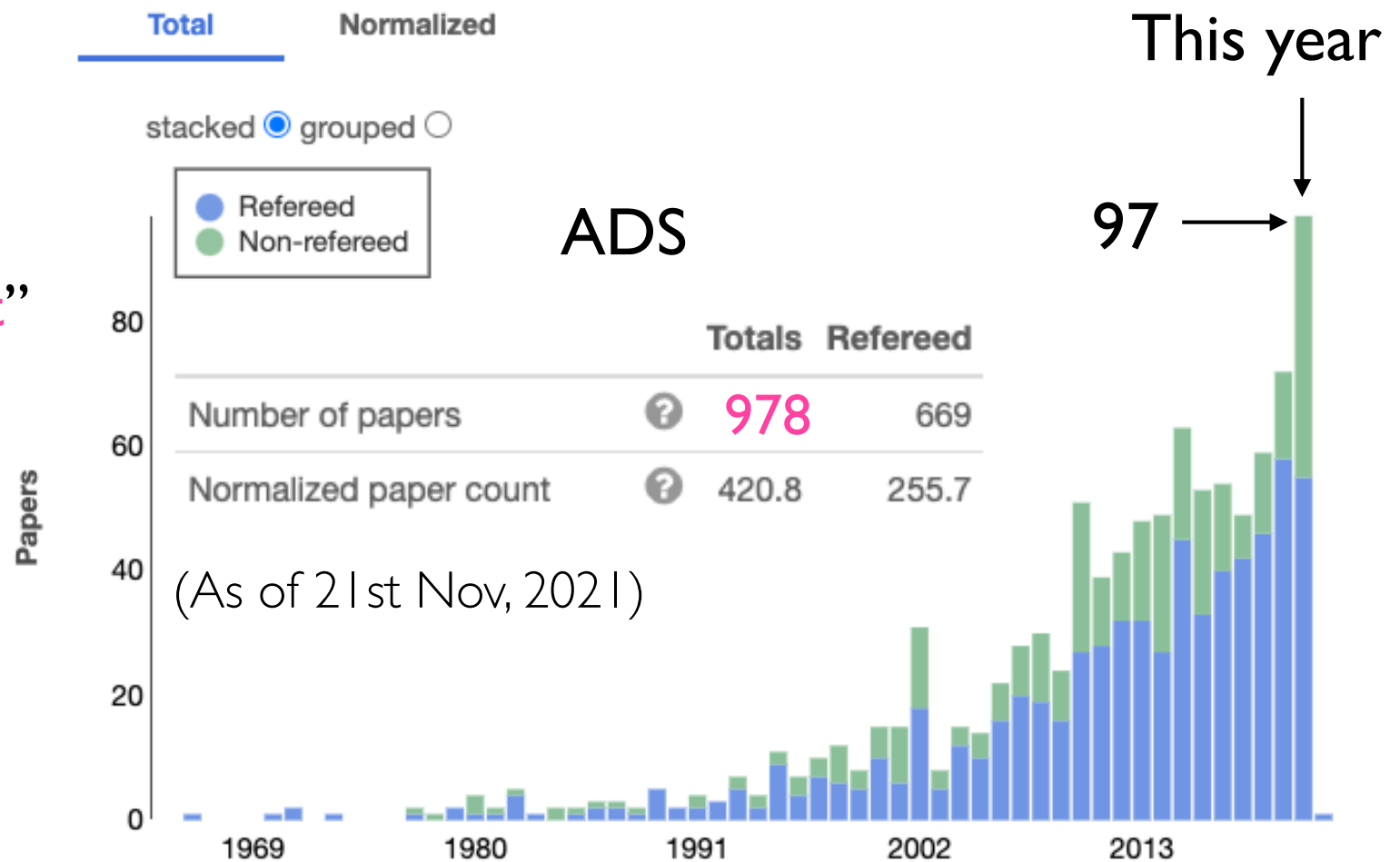
No reason to stop discussions

Abstract/Keywords:

"intrinsic alignment"

"galaxy shape"

"galaxy spin"



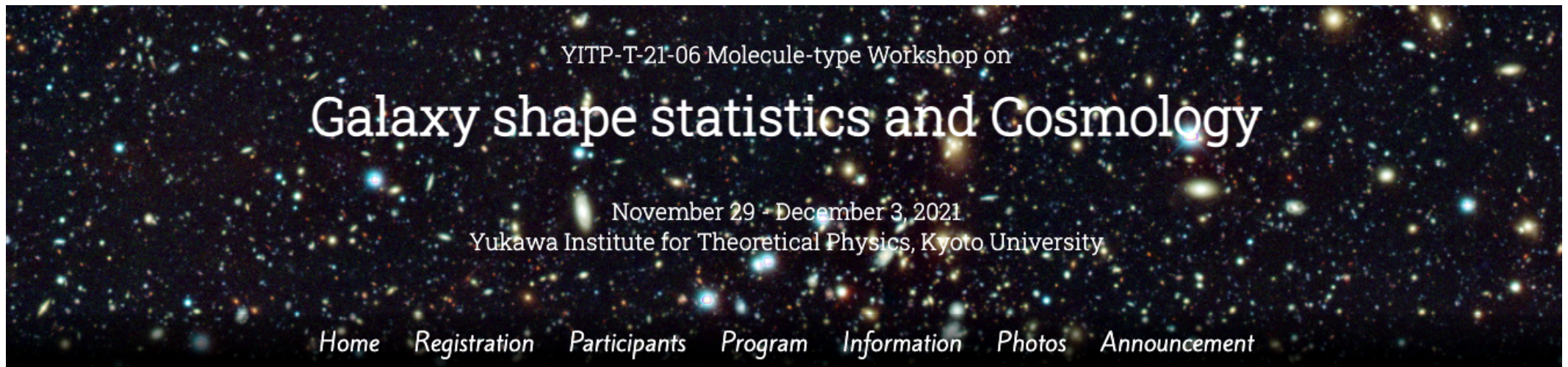
Short history on this workshop

Molecule-type workshop on

Galaxy shape statistics and cosmology

Budget 420,000 JPY

allowing on-site participation only for people in Japan



Overview

The aim of this workshop is to focus on the shape of galaxies as a potentially powerful cosmological probe, and to discuss future perspective on cosmology with large-scale structure surveys. The intrinsic galaxy shapes have been recently recognized as a good tracer of the gravitational tidal field, providing a unique channel to access the dynamics of the large-scale matter inhomogeneities. It is

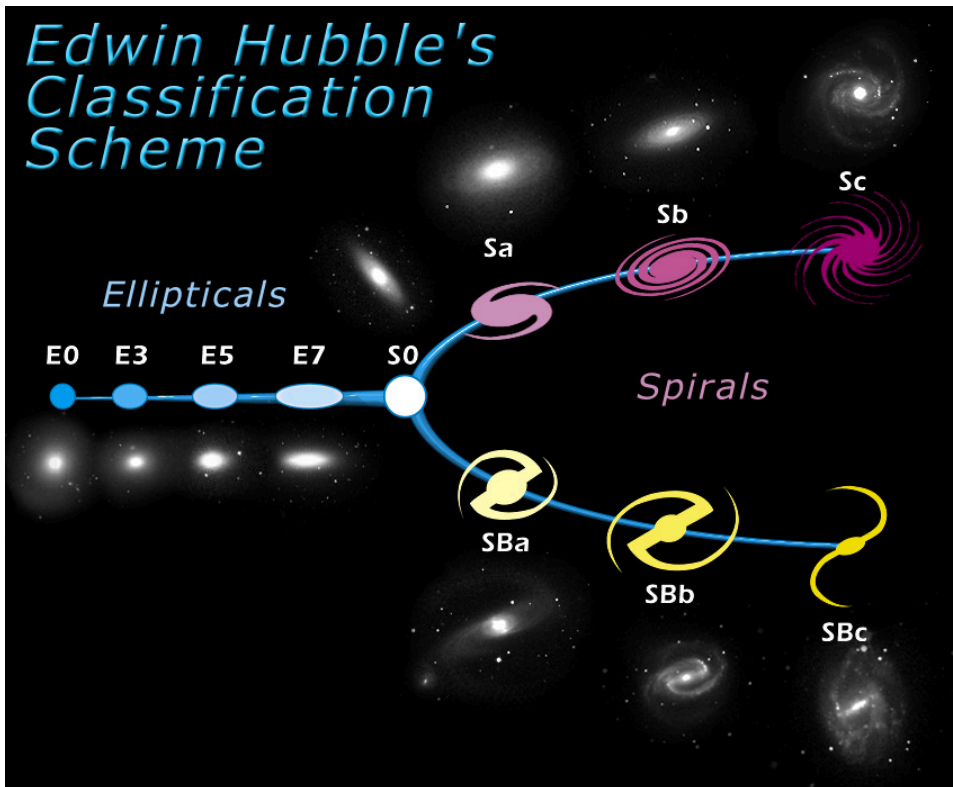
My personal

Overview and introduction

Galaxy shape & cosmology

Intrinsic shape of galaxies has been long discussed since the foundation of **extragalactic astronomy**

Hubble sequence



CLASSIFICATION OF NEBULAE

I. Galactic nebulae:	Symbol	Example	
A. Planetarys.....	P	N.G.C. 7662	
B. Diffuse.....	D	
1. Predominantly luminous.....	DL	N.G.C. 6618	
2. Predominantly obscure.....	DO	Barnard 92	
3. Conspicuously mixed.....	DLO	N.G.C. 7023	
II. Extra-galactic nebulae:			
A. Regular:			
1. Elliptical.....	E_n	{ N.G.C. 3379 E ₀ 221 E ₂ 4621 E ₅ 2117 E ₇	
(n = 1, 2, , 7 indicates the ellipticity of the image without the decimal point)			
2. Spirals:	Symbol		Example
a) Normal spirals.....	S	
(1) Early.....	Sa	N.G.C. 4594	
(2) Intermediate.....	Sb	2841	
(3) Late.....	Sc	5457	
b) Barred spirals.....	SB	
(1) Early.....	SBa	N.G.C. 2859	
(2) Intermediate.....	SBb	3351	
(3) Late.....	SBc	7479	
B. Irregular.....	Irr	N.G.C. 4449	

Extra-galactic nebulae too faint to be classified are designated by the symbol "Q."

Hubble (1926)

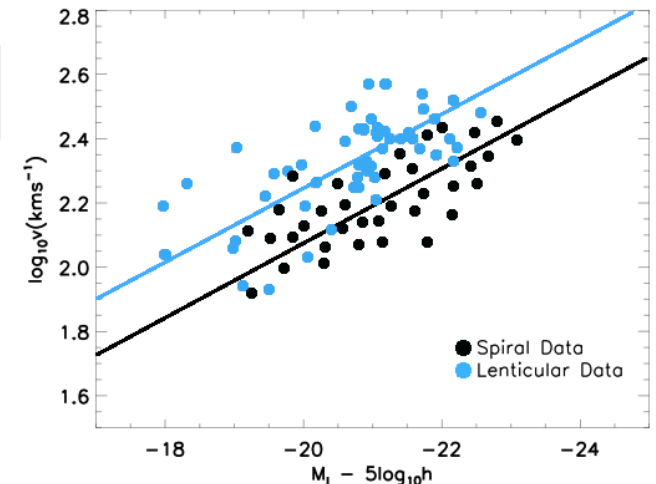
Galaxy shape & cosmology

Several empirical relations on galaxy shape have been found and used to estimate cosmological distance in cosmology

- **Tully-Fisher relation** (Tully & Fisher '77)

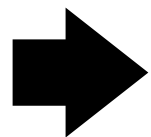
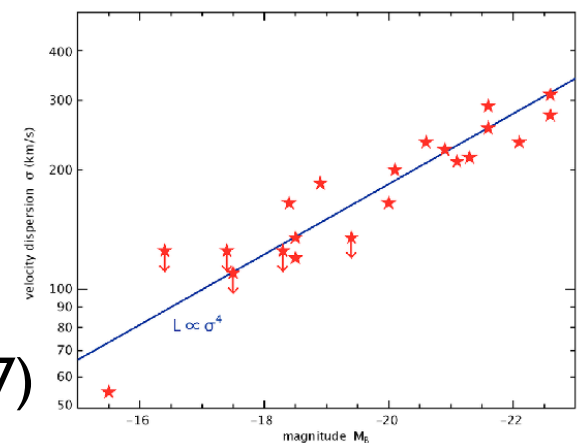
Spin

Rotation velocity vs luminosity (magnitude)
for spiral galaxies



- **Faber-Jackson relation** (Faber & Jackson '76)

velocity dispersion vs luminosity (magnitude)
for elliptical galaxies



Fundamental plane (e.g., Djorgovski & Davis '87)

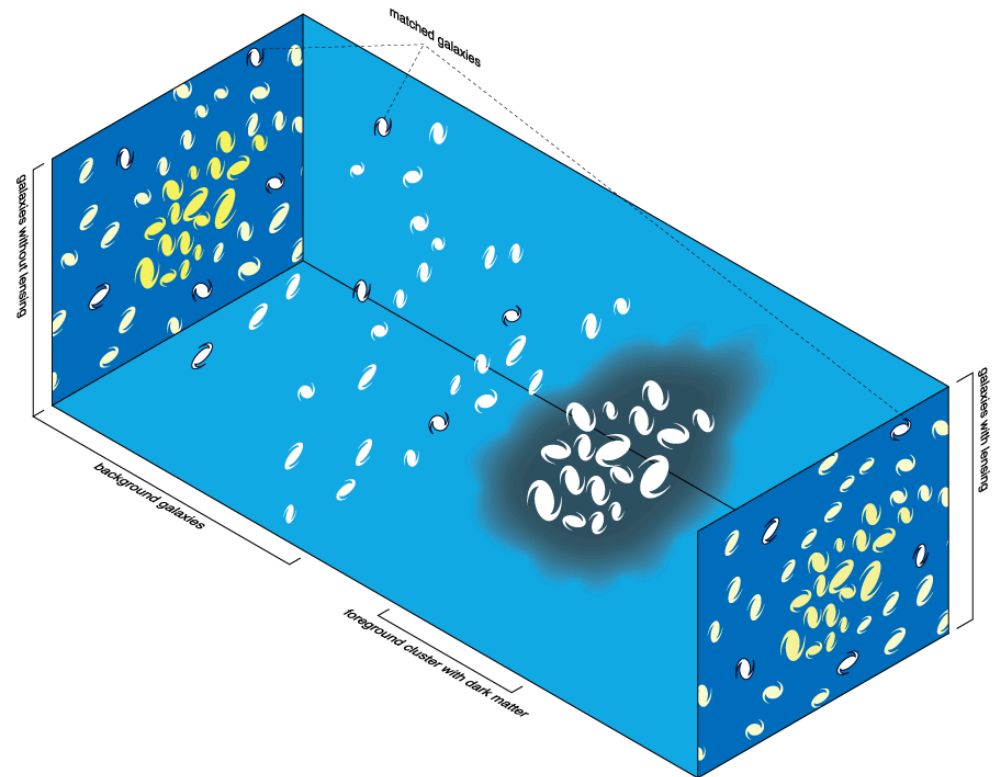
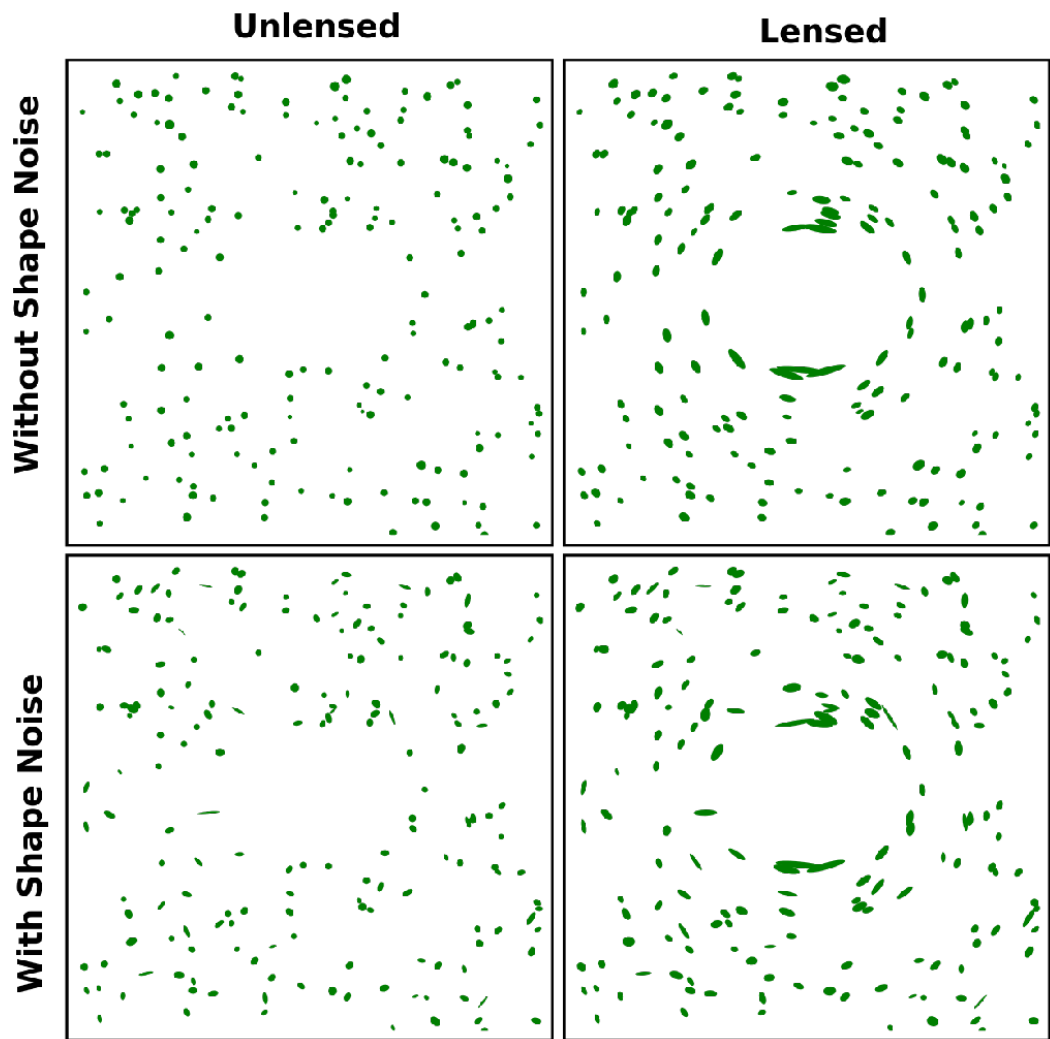
velocity dispersion — size — surface brightness

Size

(see e.g., Joachimi et al. '15 for spatial correlation)

Galaxy shape & cosmology

Shapes of distant galaxies as background light sources have now been extensively used to measure the **weak lensing effect**



Lensing induces spatial correlations between widely separated galaxy shapes

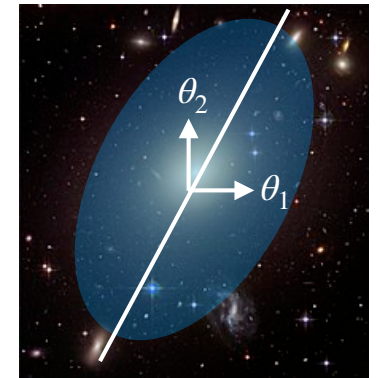
Galaxy shape & cosmology

Observation of weak lensing effect is made with measuring projected quadrupole image of galaxies

Quadrupole moment of galaxy image

$$q_{ij}^{\text{obs}} \equiv \frac{\int d^2\theta I_{\text{obs}}(\theta) \theta_i \theta_j}{\int d^2\theta I_{\text{obs}}(\theta)} \quad (i, j = 1, 2)$$

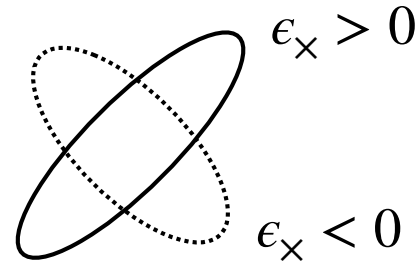
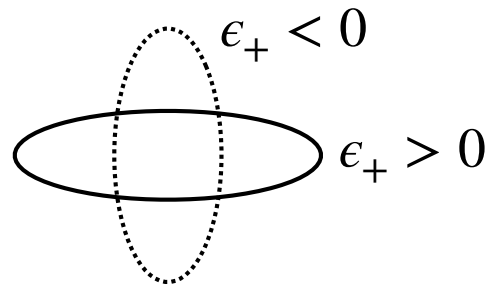
intensity



Ellipticity :

$$\epsilon_+ \equiv \frac{q_{11}^{\text{obs}} - q_{22}^{\text{obs}}}{q_{11}^{\text{obs}} + q_{22}^{\text{obs}}},$$

$$\epsilon_x \equiv \frac{2q_{12}^{\text{obs}}}{q_{11}^{\text{obs}} + q_{22}^{\text{obs}}}$$



Galaxy shape & cosmology

Non-zero ellipticity of distant galaxy consists of two contributions:

$$\epsilon_a \simeq \gamma_a^I + 2g_a \quad (a = + \text{ or } \times)$$

Intrinsic alignment (IA)

Lensing

$$g_a \equiv \frac{\gamma_a}{1 - \kappa} \quad (\ll 1)$$

Reduced shear

Lensing induces non-zero spatial correlation

→ A clue to detect lensing signal

However,

IA can have non-zero spatial correlation
(contaminant of lensing measurement)

Early studies on IA

Since the detection of weak lensing (cosmic shear) signals in the 2000's, modeling and measuring IA have been a focused issue

Croft & Metzler ('00)

Heavens, Refregier & Heymans ('00)

Lee & Pen ('00, '01, '02, '08)

Lee, Pen & Seljak ('00)

Catelan, Kamionkowski & Blandford ('00)

Crittenden, Natarajan, Pen & Theuns ('01)

Brown, Taylor, Hambly & Dye ('02)

Jing ('02)

Hirata & Seljak ('04)

Heymans, Brown, Heavens, Meisenheimer, Taylor & Wolf ('04)

See

Troxel & Ishak, Phys.Rep. 558, 1 ('15)

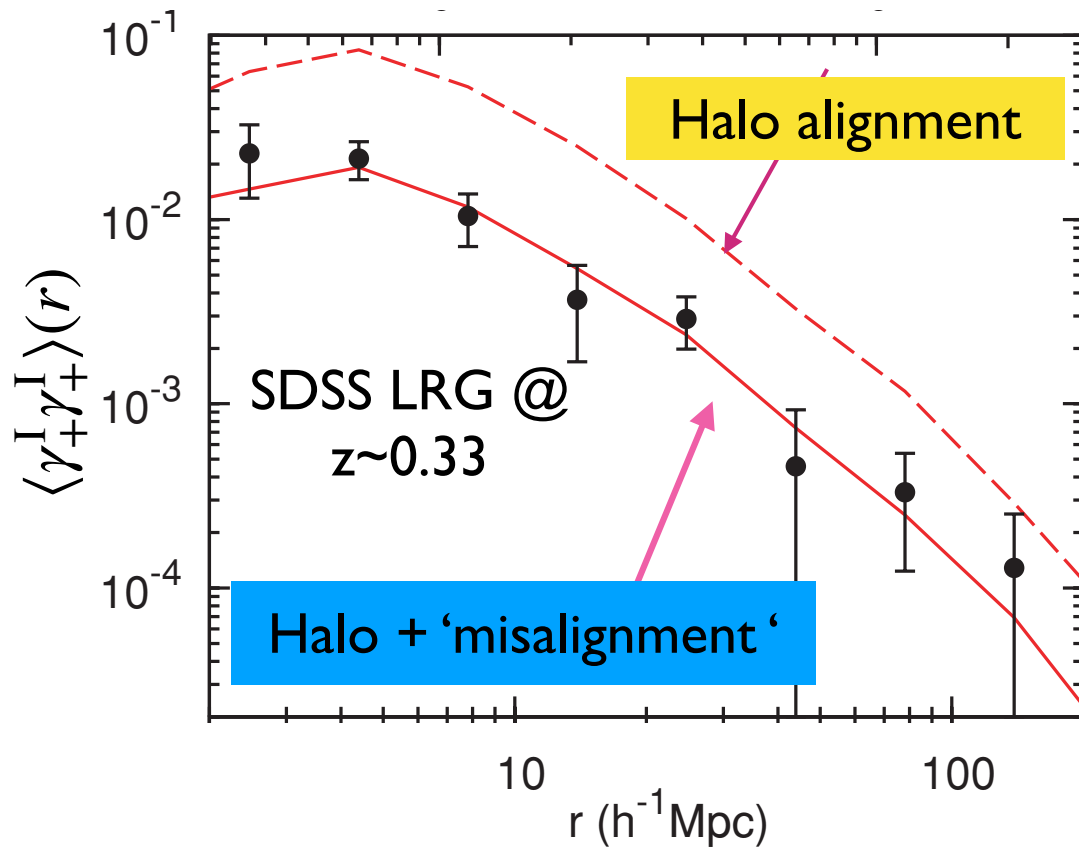
Joachimi et al. Space Sci. Rev. 193, 1 ('15)

For extensive reviews

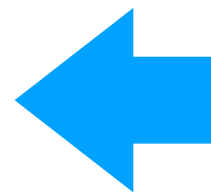
3D intrinsic alignment (IA) correlation

Using the information on angular position (2D) + redshift + shape

3D spatial correlation of luminous red galaxy (LRG) samples



Early-type



$\langle \gamma_+^I \gamma_+^I \rangle$ (II correlation)

Okumura, Jing & Li ('09)

Measured result resembles the halo ellipticity correlation in N-body simulations (solid & dashed) \rightarrow IA of LRG traces *tidal fields of LSS*

Linear alignment model

At first order,

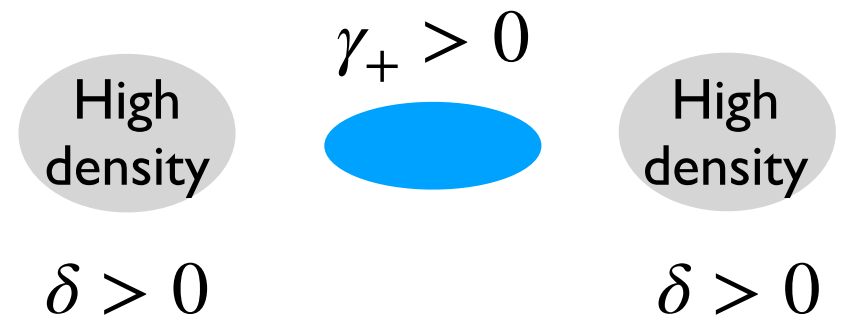
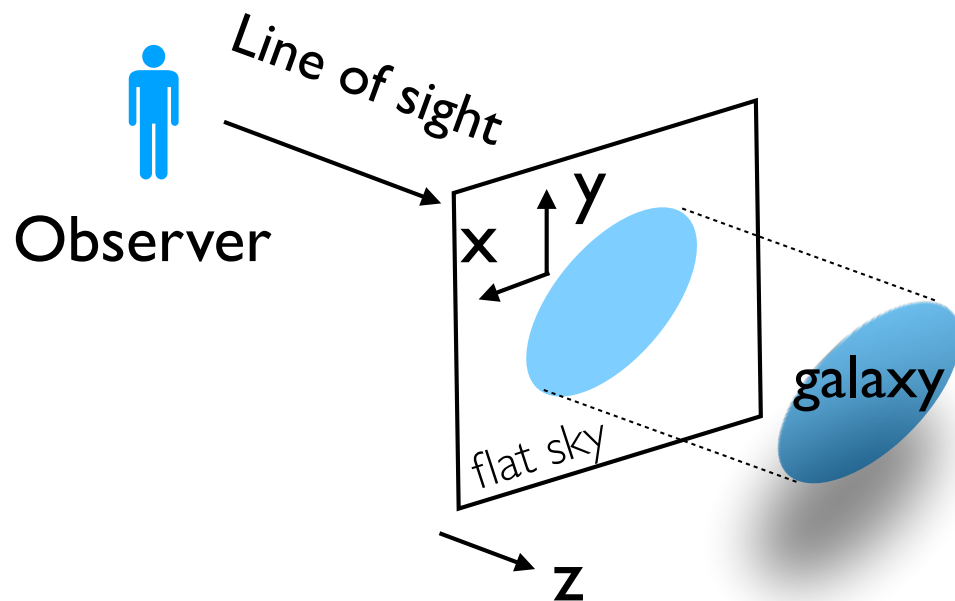
Suppose that the observed IA is *linearly* proportional to the tidal field of LSS

A model for tidally-induced IA

(Catelan et al. '01, Hirata & Seljak '04)

$$(\gamma_+^I, \gamma_\times^I) \propto -(\nabla_x^2 - \nabla_y^2, 2\nabla_x \nabla_y) \Phi$$

Gravitational potential



Testing LA model against observations

Blazek, McQuinn & Seljak ('11)

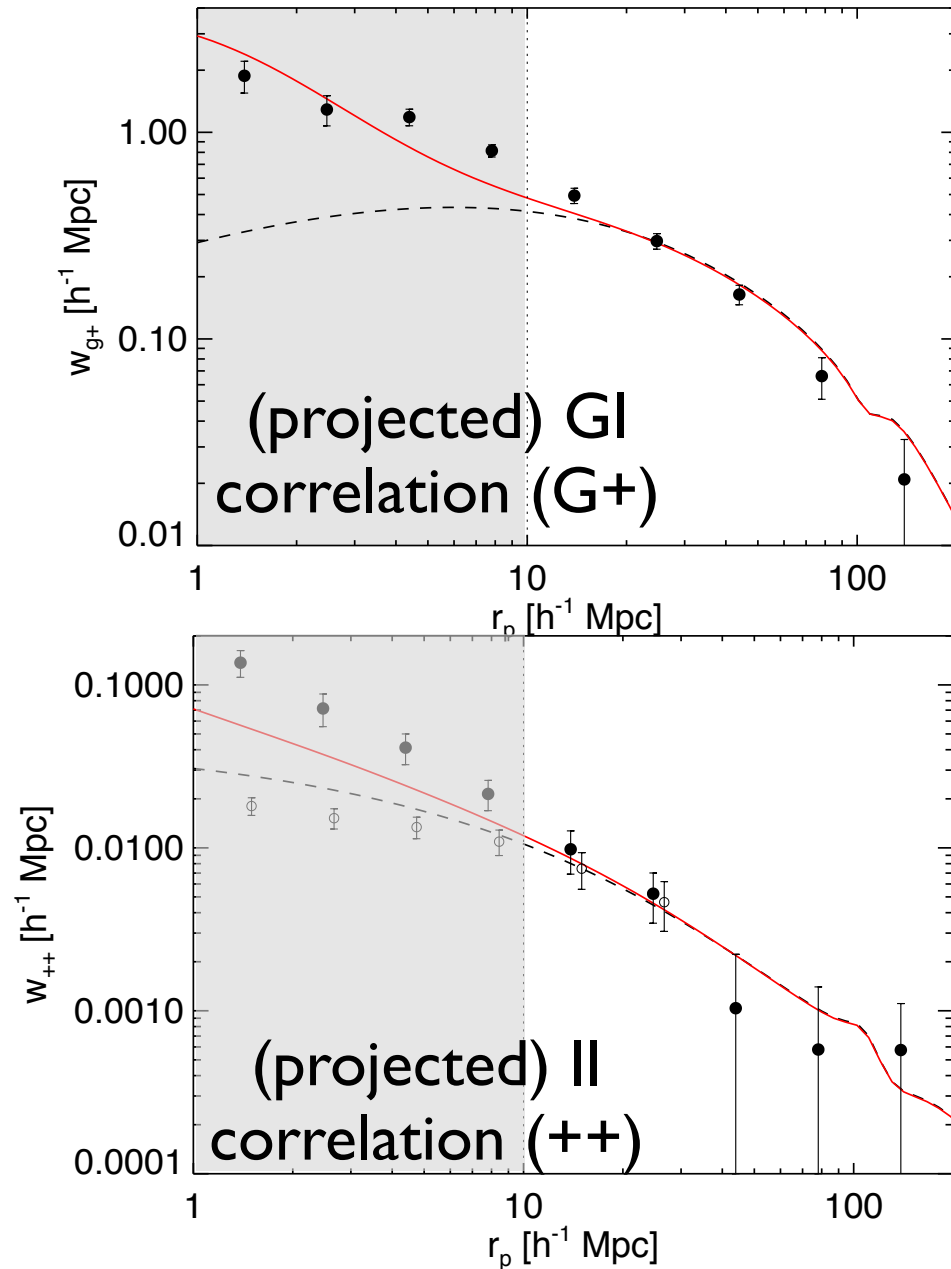
- Luminous red galaxies (LRGs) from SDSS DR6

Okumura, Jing & Li ('09);
Okumura & Jing ('09)

- 83,773 galaxies at $0.16 < z < 0.47$

Good agreement at $r_p > 10 h^{-1} \text{Mpc}$

LA model works well to describe
IA of LRG at large scales



Anisotropic IA correlations

Interestingly,

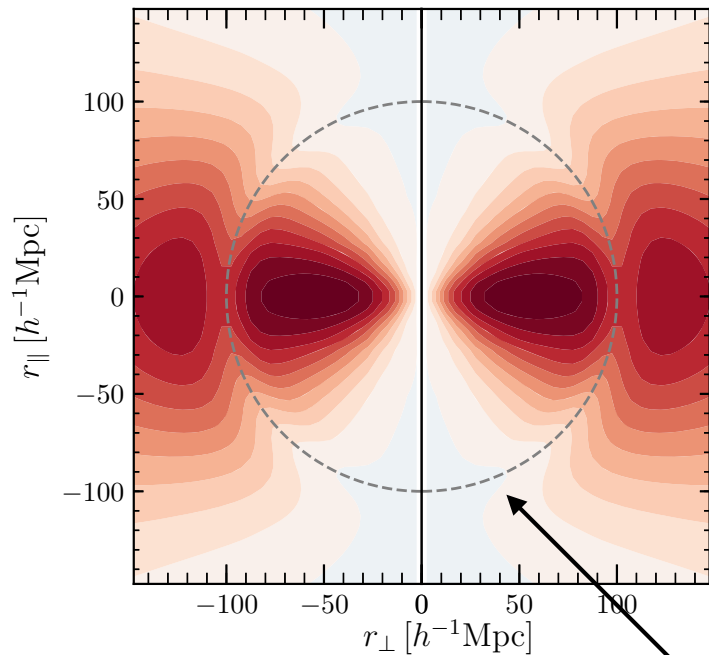
Okumura & AT ('20)

LA model predicts characteristic anisotropies in 3D correlations (described as function of $(r_{\perp}, r_{\parallel})$) (see also, Croft & Metzler '00)

Redshift space

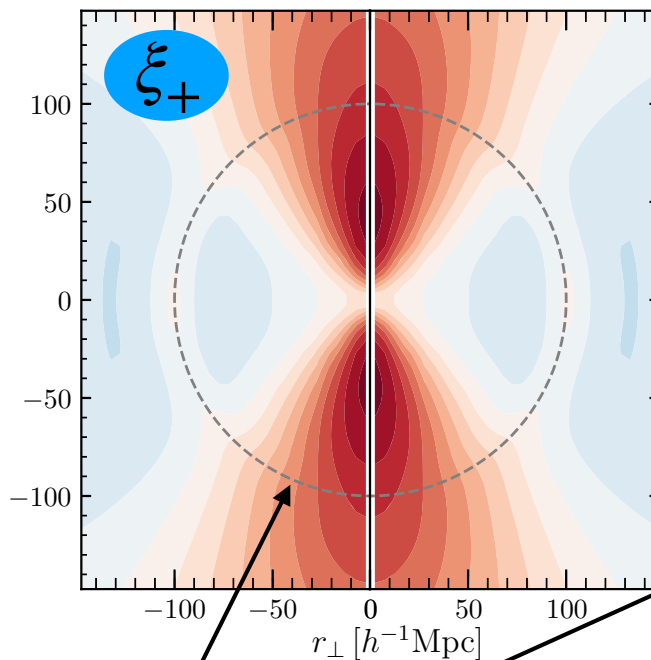
GI correlation

$$r^2 \xi_{\delta+}^S(r_{\perp}, r_{\parallel})$$

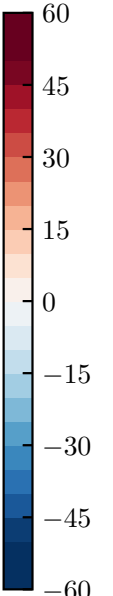
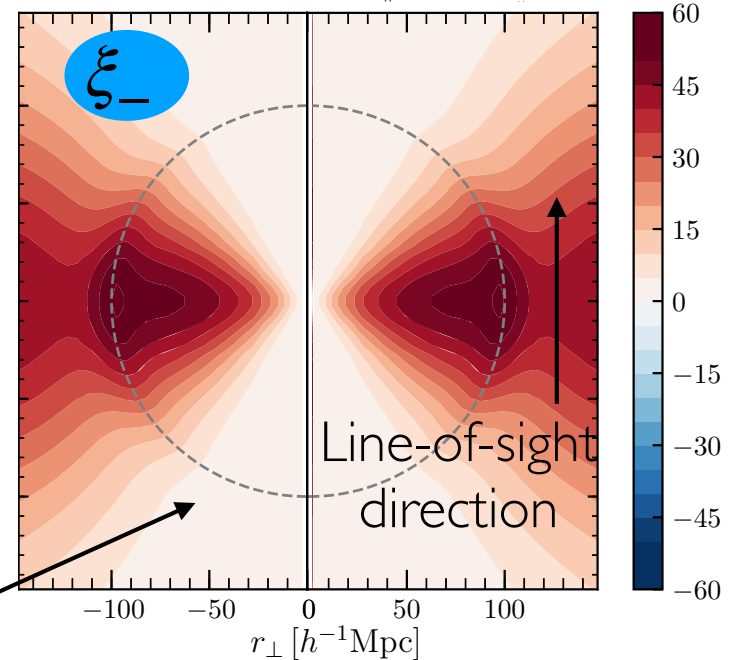


II correlation ($\xi_{\pm} \equiv \xi_{++} \pm \xi_{xx}$)

$$r^2 \xi_{+}(r_{\perp}, r_{\parallel})$$



$$r^2 \xi_{-}(r_{\perp}, r_{\parallel})$$



Baryon acoustic oscillation feature (appears as 'bump')

r_{\parallel} : line-of-sight separation

Analytical formulas

Okumura & AT ('20)

GI correlation

$$\xi_{g+}^R(\mathbf{r}) = \tilde{C}_1 b_g \cos(2\phi) (1 - \mu^2) \Xi_{\delta\delta,2}^{(0)}(r) \quad \text{Real space}$$

$$\mu \equiv r_{\parallel}/r$$

ϕ : azimuthal angle in \vec{r}_{\perp}

$$\xi_{g+}^S(\mathbf{r}) = \xi_{g+}^R(\mathbf{r}) + \frac{1}{7} \tilde{C}_1 f \cos(2\phi) (1 - \mu^2) \left[\Xi_{\delta\Theta,2}^{(0)}(r) - (7\mu^2 - 1) \Xi_{\delta\Theta,4}^{(0)}(r) \right]$$

Linear growth
factor

Redshift space

II correlation

$$\xi_+(\mathbf{r}) = \frac{8}{105} \tilde{C}_1^2 \left[7 \mathcal{P}_0(\mu) \Xi_{\delta\delta,0}^{(0)}(r) + 10 \mathcal{P}_2(\mu) \Xi_{\delta\delta,2}^{(0)}(r) + 3 \mathcal{P}_4(\mu) \Xi_{\delta\delta,4}^{(0)}(r) \right]$$

$$\xi_-(\mathbf{r}) = \tilde{C}_1^2 \cos(4\phi) (1 - \mu^2)^2 \Xi_{\delta\delta,4}^{(0)}(r)$$

Expressions are identical in
both real & redshift space

$$= \frac{8}{105} \tilde{C}_1^2 \cos(4\phi) [7 \mathcal{P}_0(\mu) + 10 \mathcal{P}_2(\mu) + 3 \mathcal{P}_4(\mu)] \Xi_{\delta\delta,4}^{(0)}(r)$$

$$\Xi_{XY,\ell}^{(n)}(r) = (aHf)^n \int_0^\infty \frac{k^{2-n} dk}{2\pi^2} P_{XY}(k) j_\ell(kr)$$

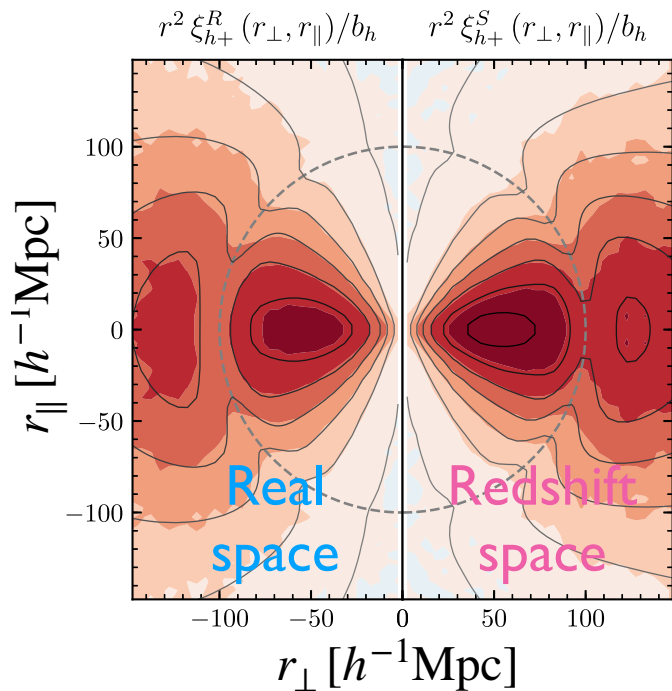
$\mathcal{P}_\ell(\mu)$: Legendre polynomials

Testing anisotropic IA correlations

Okumura, AT & Nishimichi ('20)

GI & II correlations measured @ $z=0.3$ from (sub-)halo catalog in N-body simulations

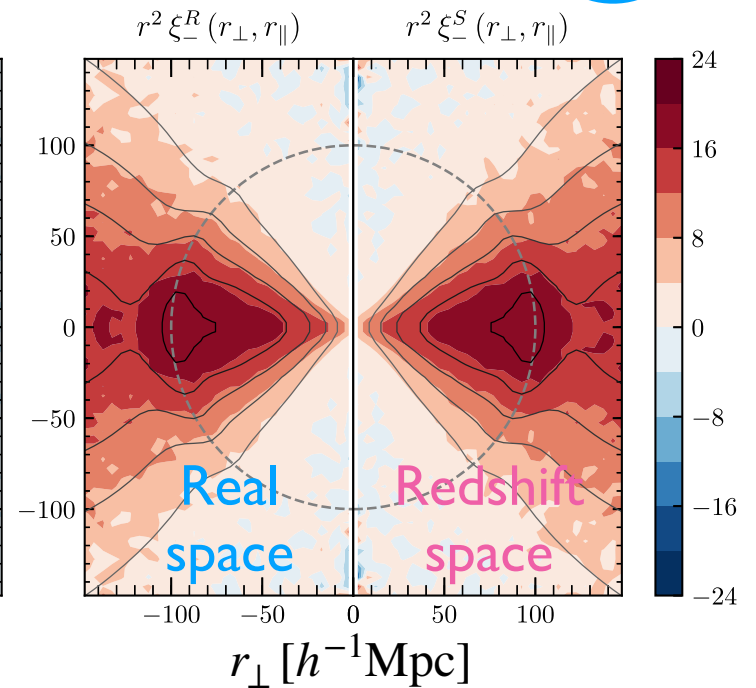
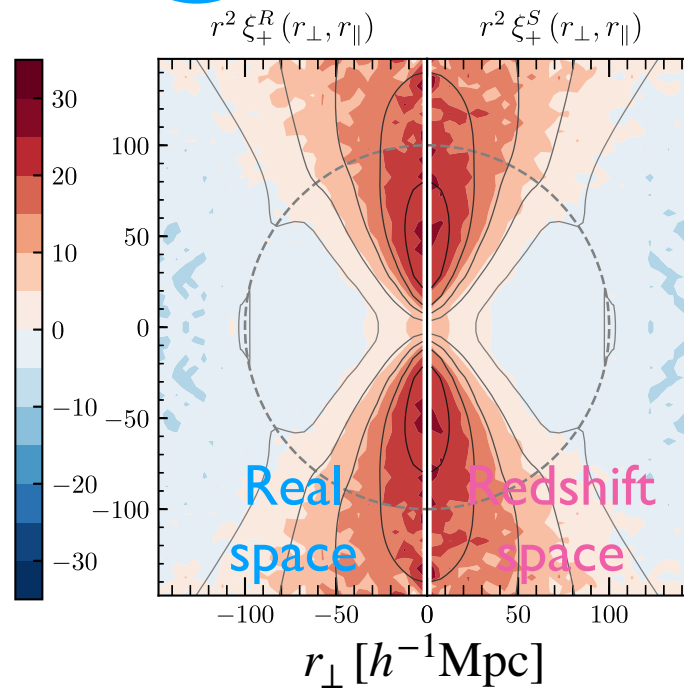
GI correlation



ξ_+

II correlation ($\xi_{\pm} \equiv \xi_{++} \pm \xi_{xx}$)

ξ_-



$M_h \geq 10^{13} h^{-1} M_{\odot}$

Solid contours: LA model prediction

Testing anisotropic IA correlations

Okumura, AT & Nishimichi ('20)

(for Fourier-space analysis, see Kurita et al. ('20) & [his talk](#))

Using halos with $M > 10^{13} M_{\text{sun}}/h$,

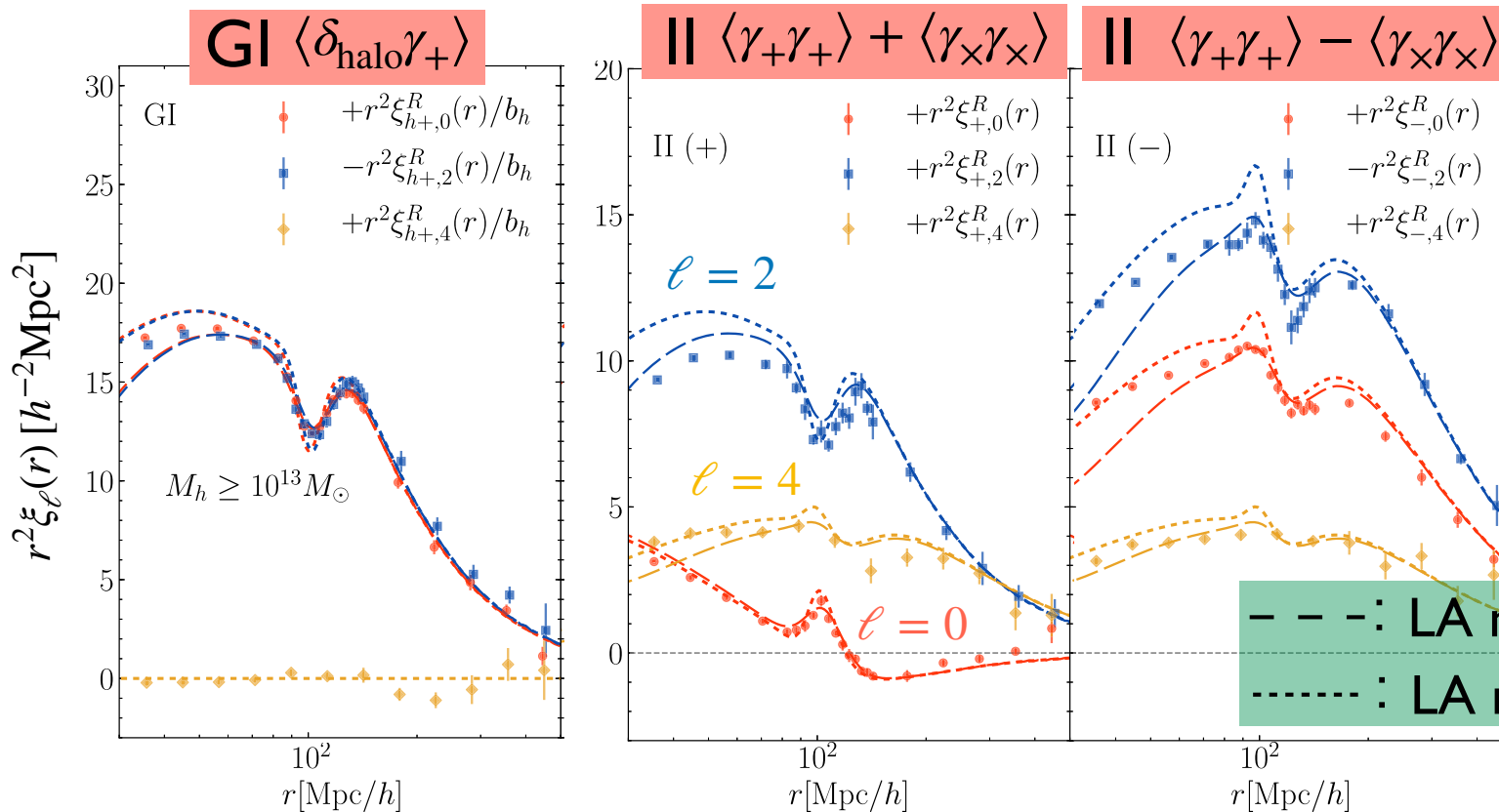
measured IA correlations are compared with LA model predictions:

Linear Alignment
(LA) model

$$\gamma_+ \propto (\partial_x^2 - \partial_y^2) \Psi, \quad \gamma_\times \propto 2\partial_x \partial_y \Psi$$

Ψ : Newton
potential

Real space



Multipole expansion

$$\xi(\mathbf{r}) = \sum_{\ell} \xi_{\ell}(\mathbf{r}) \times \mathcal{P}_{\ell}(r_{\parallel}/r)$$

Legendre
polynomials

Testing anisotropic IA correlations

Okumura, AT & Nishimichi ('20)

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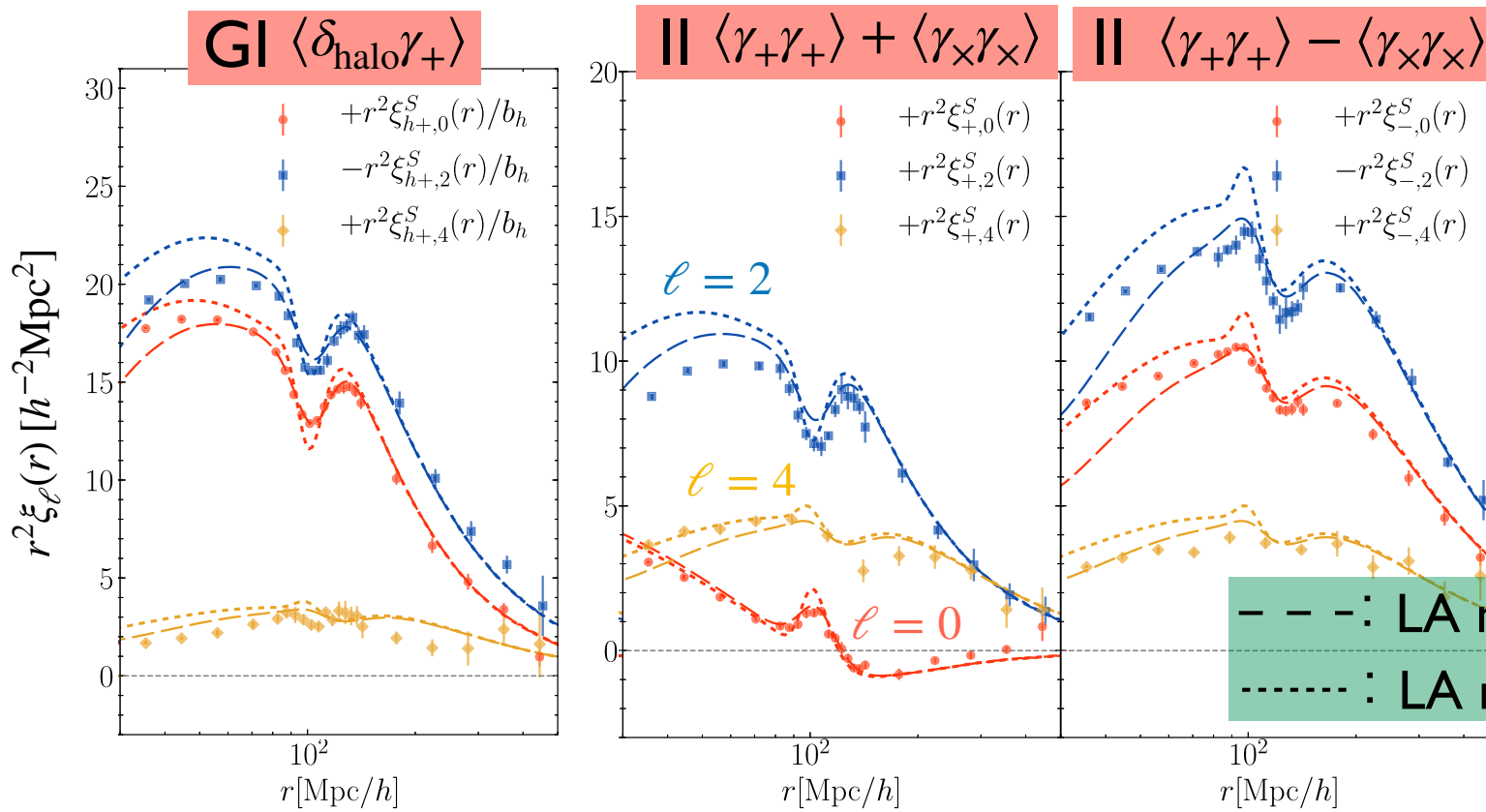
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Redshift space

Multipole expansion

$$\xi(\mathbf{r}) = \sum_{\ell} \xi_{\ell}(r) \times \mathcal{P}_{\ell}(r_{\parallel}/r)$$

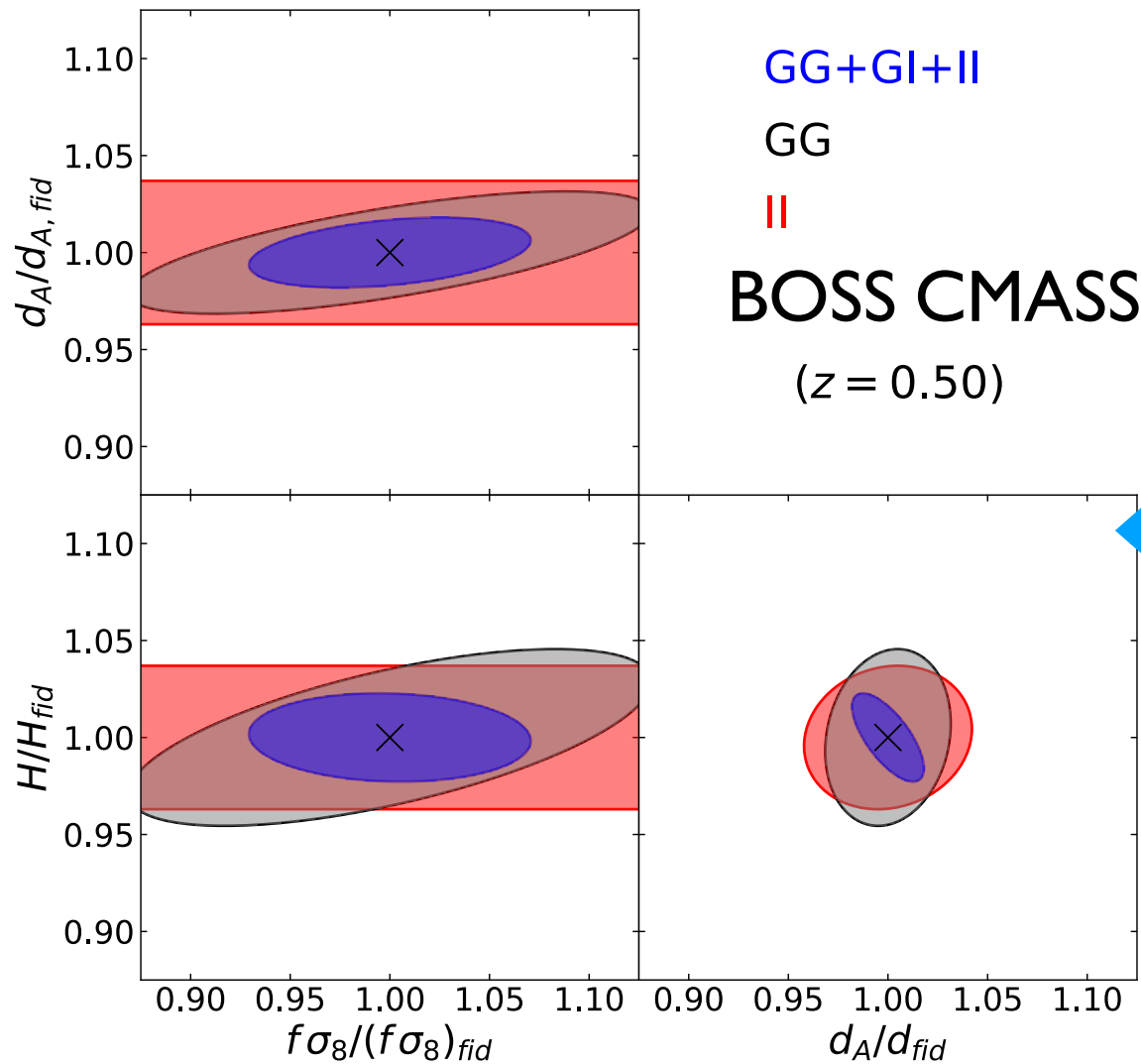
Legendre
polynomials

Geometric & dynamical constraints

AT & Okumura ('20)

RSD & BAO can be measured
from GI & II correlations

$$\longrightarrow \{d_A(z_i), H(z_i), f\sigma_8(z_i)\}$$



GG : galaxy clustering
II : IA statistics
GG+GI+II : both combined

Fisher matrix analysis

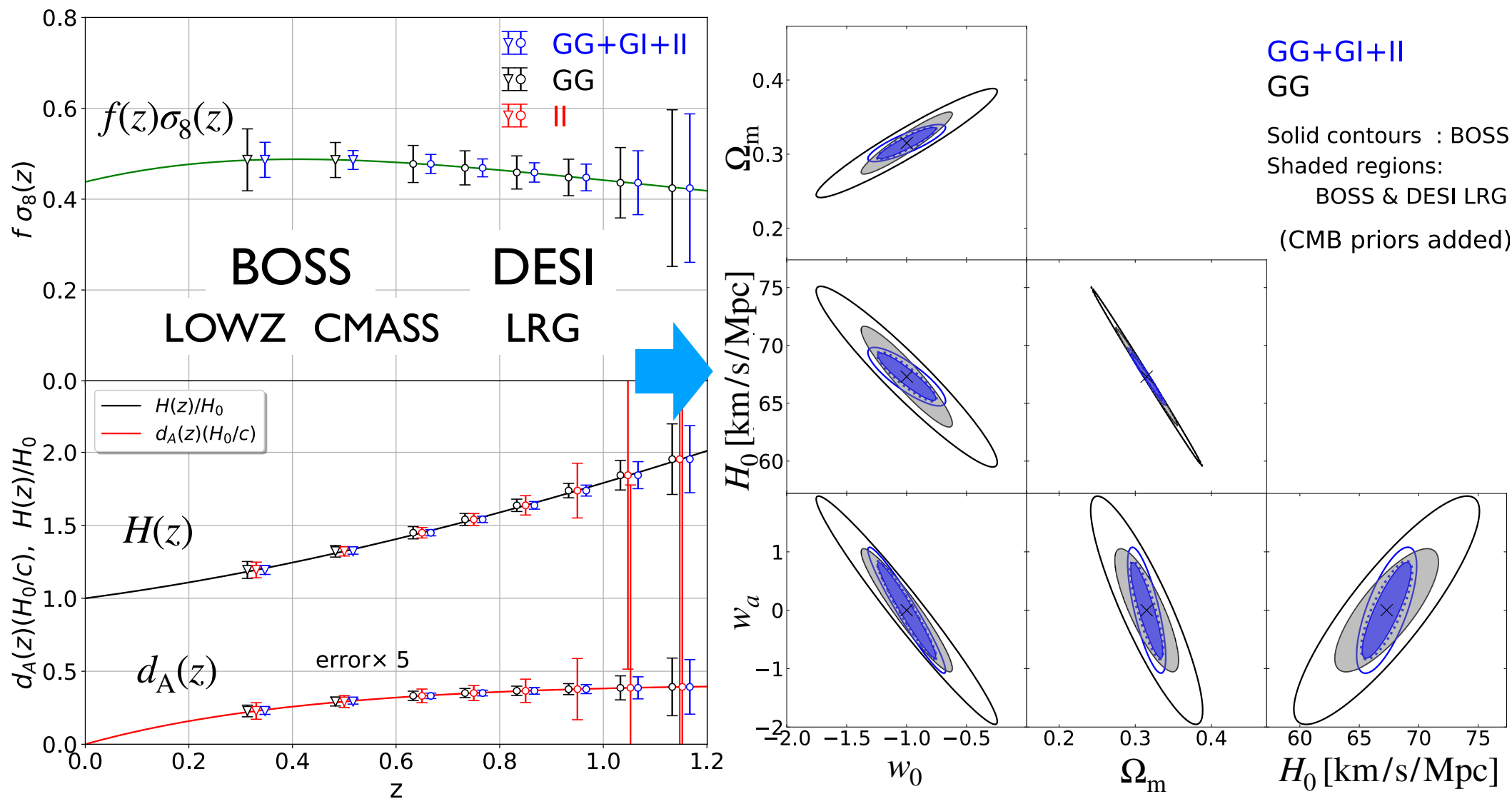
Combining conventional GG
with IA correlations can
improve constraints !
(with an optimistic IA amplitude)

Fisher forecast from IA statistics

AT & Okumura ('20)

Geometric & dynamical constraints
at $0.3 < z < 1.2$ (from BOSS & DESI)

→ flat $w_0 w_a$ CDM model

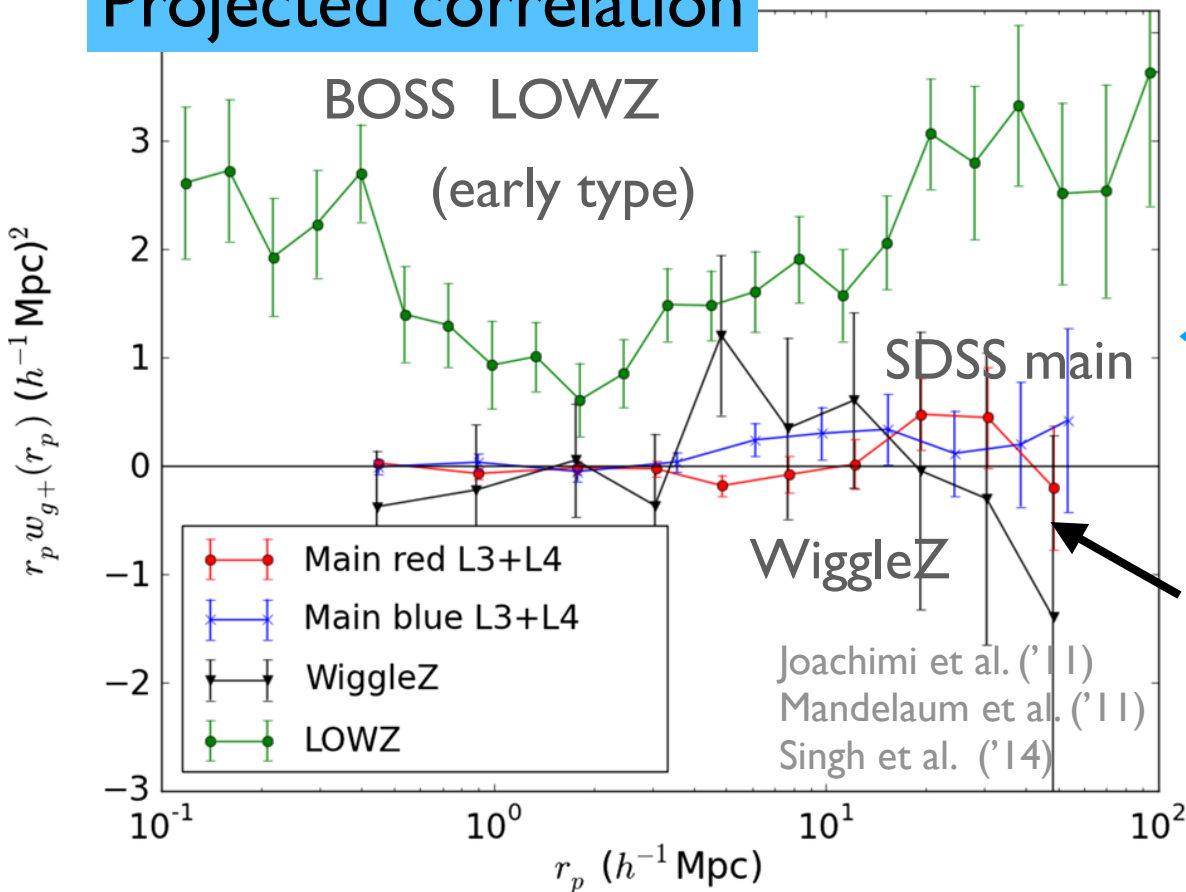


Caveats

Behaviors of IA correlations crucially depend on galaxy type
 (So far we have focused on early-type galaxies)

→ Talk by J. Blazek
 based on lensing obs.

Projected correlation



Galaxy-IA correlation
 (GI correlation)

$$\langle \delta_g \gamma_+^I \rangle$$



No clear correlation signal is detected for late-type galaxies

Also, no clear high-z signal has been so far detected

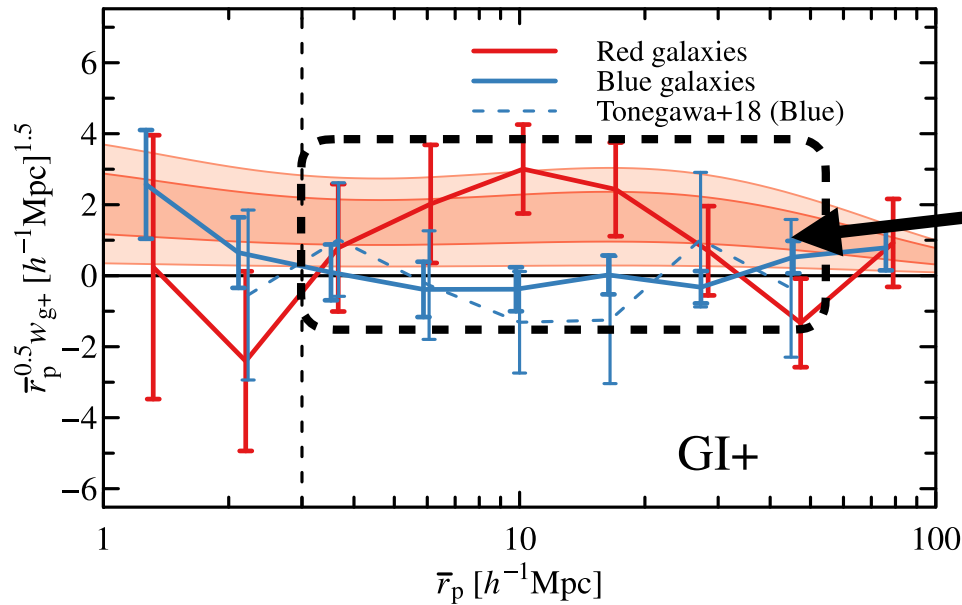
Joachimi et al. ('15)

But see Tonegawa & Okumura ('21) Shi et al. ('21)

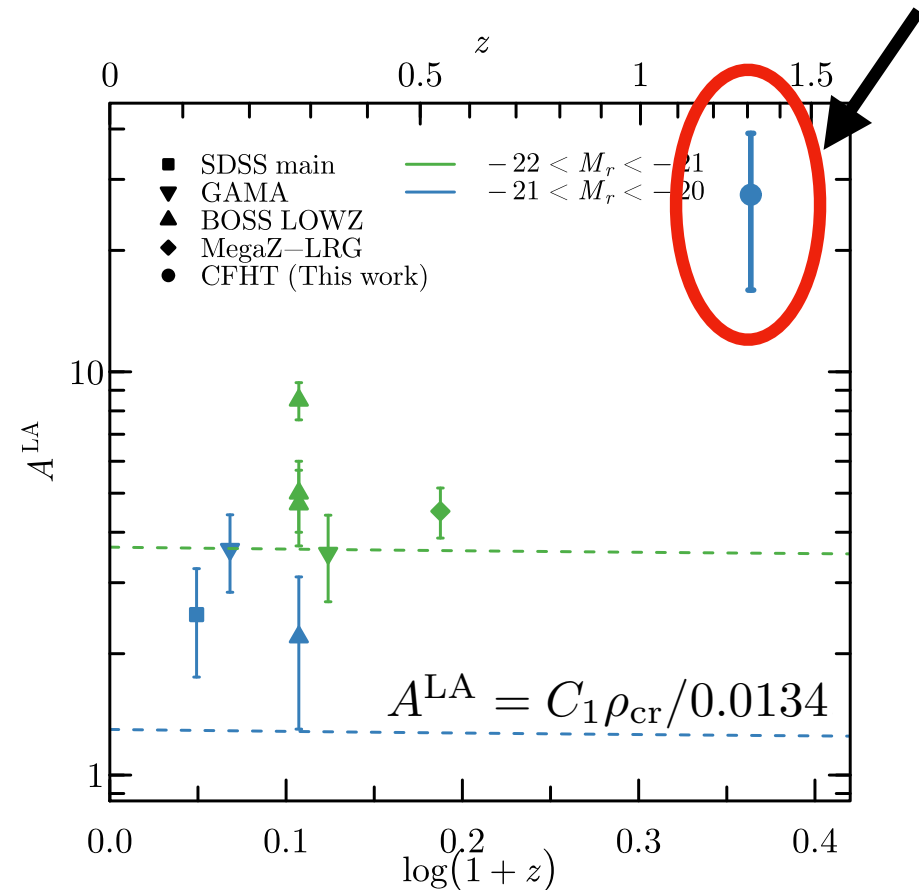
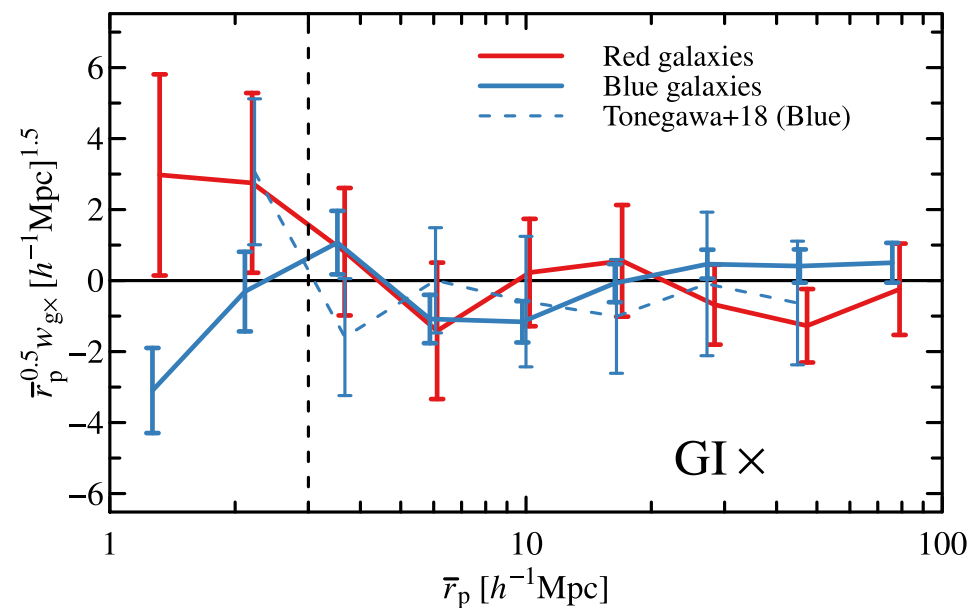
First evidence of IA signal at $z > 1$

Tonegawa & Okumura ('21)

arXiv:2109.14297



Non-zero signal for GI correlation
FastSound (G) x CFHT lens (I)



IA cosmology from star-forming galaxies

Shi, Osato, Kurita & Takada ('21)

→ Talk by J. Shi & K. Osato

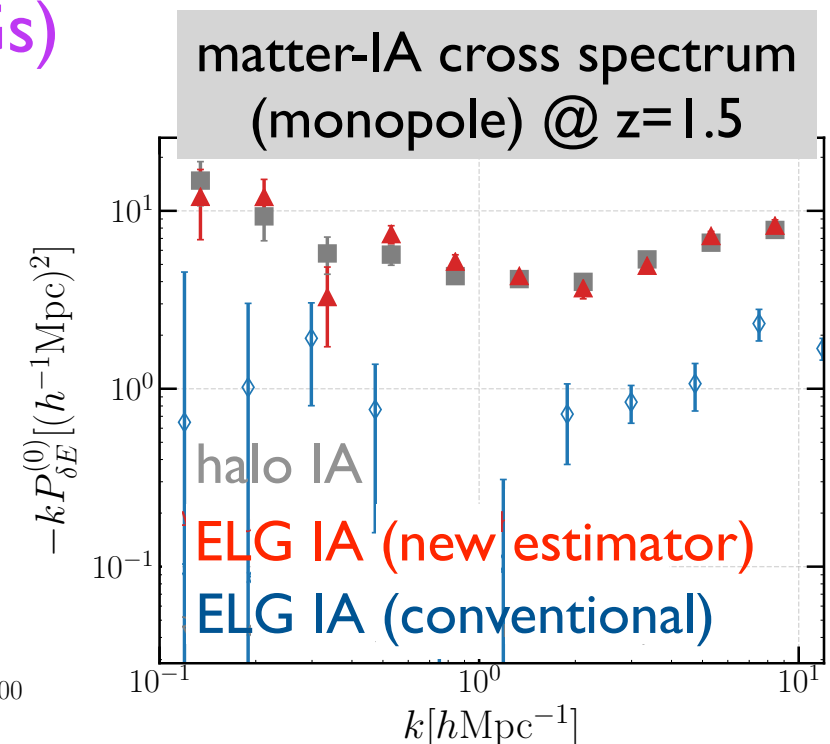
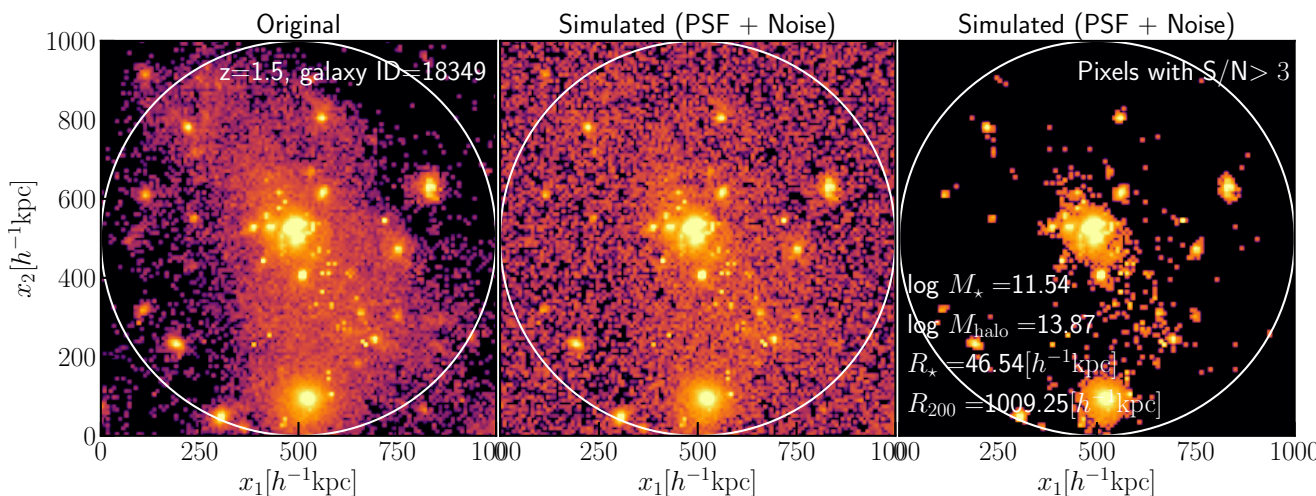
A clever way to enhance IA signals from non early-type galaxies:

(New) aperture shape estimator

$$I_{ij}^{\text{ap}} = \frac{\sum_{n; (S/N)_{\text{pix}} > 3; r_n^{2D} \leq 500 h^{-1} \text{kpc}} f_n x_{ni} x_{nj}}{\sum_{n; (S/N)_{\text{pix}} > 3; r_n^{2D} \leq 500 h^{-1} \text{kpc}} f_n}$$

Image simulations indicate that Subaru HSC/PFS can detect a strong IA signal from emission line galaxies (ELGs)

≡ “star-forming” galaxies



Extending cosmological science with IA

Beyond linear alignment model

Schmitz, Hirata, Blazek & Krause ('18)

Blazek, MacCrann, Troxel & Fang ('19)

Vlah, Chisari & Schmidt ('20ab)

→ Talk by Z.Vlah

Testing modified gravity models with IA statistics

→ Talk by Y-T. Chuang

Chuang, Okumura & Shirasaki ('21)

Synergy between imaging, spectroscopic & CMB observations

Okumura & AT ('21)

→ Talk by T. Okumura

Imprint of relativistic effects on IA signal

→ Talk by S. Saga

Saga et al. ('21, in prep.)

IA statistics as a sensible primordial non-Gaussianity probe

Schmidt, Chisari & Dvorkin ('15),

Kogai, Matsubara, Nishizawa & Urakawa ('18)

Kogai, Akitsu, Schmidt & Urakawa ('21)

Akitsu et al. ('20)

→ Talk by K. Kogai

and gravitational waves ?

→ Talk by K. Akitsu

More on galaxy shape statistics

Don't miss

Connection of galaxy spins & angular momenta with large-scale structure is also actively discussing !!

→ Talks by [B. Zhang](#), [U. Pen](#), [P. Motloch](#), [H-R. Yu](#) & [J. Lee](#)

Spin-induced IA

Lee & Pen ('00, '01, '02, '08) Lee, Pen & Seljak ('00)
Crittenden, Natarajan, Pen & Theuns ('01)

Spin of cosmic filaments

Sheng, Li, Yu, Wang, Wang & Kang ('20)

Probing primordial chirality with galaxy spins

Yu, Motloch, Pen, Yu, Wang, Mo Yang & Jing ('20)
Wu, Yu, Liao & Du ('21)

Spin mode reconstruction

Motloch, Pen & Yu ('21a, b)

Neutrino & galaxy spins/shape

Yu, Pen, & Wang ('19)

Lee, Libeskind & Noam ('20) Lee & Noam ('20)

Galaxy spins & initial conditions

Motloch, Yu, Pen & Xie ('21)

Galaxy spins & dark energy

Lee & Libeskind ('20)

Scope of this workshop

Galaxy intrinsic shape & spin/angular momenta are not the systematics to be removed, but can be probes of large-scale structure and primordial universe

Also providing a unique channel that cannot be accessed by conventional galaxy clustering

Delivering a large scientific benefit from galaxy surveys:

- New ideas to test/constrain cosmology
(dark matter, dark energy, modified gravity, ...)
- Development of techniques and methodologies
- Theoretical framework and its application to observations

Exchanging ideas and discussing recent progress

we hope to initiate new projects and to develop collaboration

Scope of this workshop

Galaxy intrinsic shape & spin/angular momenta are not the systematics to be removed, but can be probes of large-scale structure and primordial universe

YITP Workshop on

New Frontier on Cosmology with the Intrinsic Alignments of Galaxies

place: Yukawa institute, Kyoto
date: end (?) of 2022

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Overview

Mapping the large-scale structure of the universe with galaxy surveys is a key science driver for cosmology. It enables us to probe the late-time cosmic expansion, growth of structure, and even the primordial fluctuations. So far, the spatial distribution of galaxies has long been used as the major observable, ignoring the shapes and orientations of individual galaxies. While the orientations of distant galaxy images have been established as a promising tool to measure the weak gravitational lensing, intrinsic alignments (IAs) of galaxies are thought to be a contaminant to be removed in the cosmological data analysis. However, there is growing evidence that IAs are a good tracer of the gravitational tidal field, making themselves a unique channel to access the dynamics of the large-scale matter inhomogeneities. Therefore, it is expected that the use of IAs is beneficial, and with

Hopefully we shall present our achievements at in-person workshop next year !

Acknowledgement

Report and publicizing the scientific achievements are our responsibility to demonstrate the activity of YITP

We would be grateful if you would acknowledge YITP in your papers initiated or motivated by discussions during the workshop

Please explicitly write **YITP-T-21-06**

Examples

The authors thank the [Yukawa Institute for Theoretical Physics at Kyoto University](#), where this work was initiated [completed] during the **YITP-T-21-06** on “Galaxy shape statistics and cosmology”.

The authors thank the [Yukawa Institute for Theoretical Physics at Kyoto University](#). Discussions during the YITP workshop **YITP-T-21-06** on “Galaxy shape statistics and cosmology” were useful to complete this work.