Tightening geometric and dynamical constraints on dark energy and gravity: galaxy clustering, intrinsic alignment and kinetic Sunyaev-Zel'dovich effect

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観測的宇宙論ワークショップ, Nov. 17-19, 2021

References:

Okumura & Taruya, submitted to PRD (arXiv: 2110.11127)

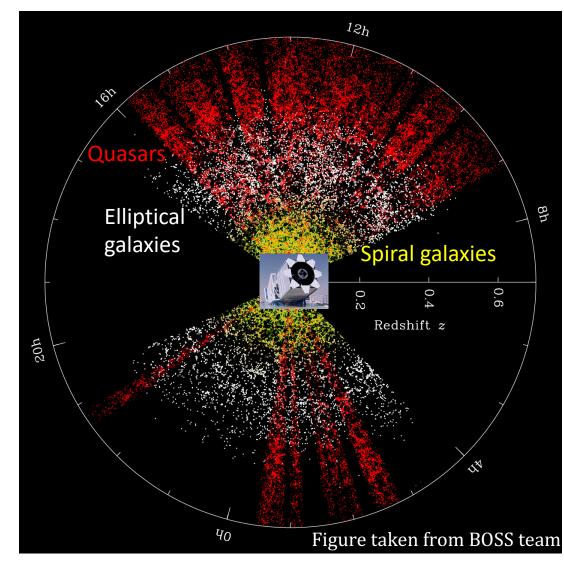
Chuang, Okumura & Shirasaki, submitted to MNRAS Letters (arXiv: 2111.01417)

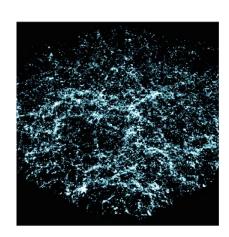
Outline

- Galaxy redshift surveys
 - Dynamical distortions: redshift-space distortions (RSD)
 - Geometric distortions: baryon acoustic oscillations (BAO)
- Kinetic Sunyaev-Zel'dovich (kSZ) effect
- Galaxy intrinsic alignment (IA)
- Fisher matrix forecast with galaxy clustering + IA + kSZ
 - Geometric and dynamical constraints
 - Cosmological parameter constraints
 - Deep vs wide galaxy surveys
- IA in f(R) gravity simulations

Galaxy redshift surveys as geometric and dynamical probes

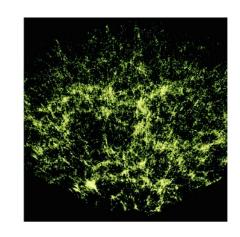
• In galaxy surveys, measurements of baryon acoustic oscillations (BAO) and redshift-space distortions (RSD) embedded in the large-scale galaxy distribution enable us to constrain the growth and expansion history of the universe.



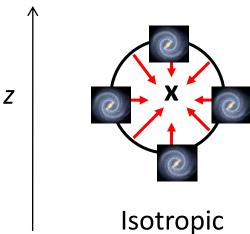


RSD tells velocity field (= speed of growth)

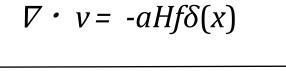
redshift
$$cz = aH(a)r + v_{//}$$

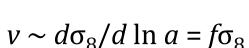


Real-space to redshift-space mapping



$$v \sim a\sigma_8/$$







Squashed along LoS

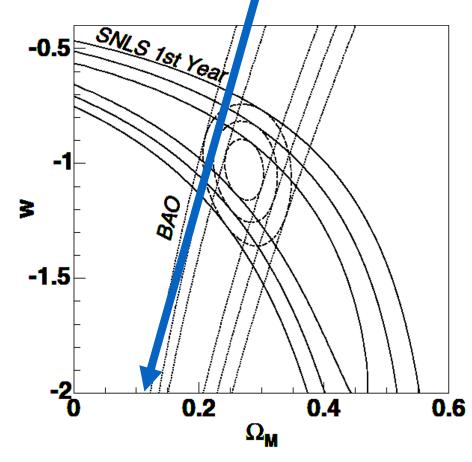
$$f = d \ln \delta / d \ln a = \Omega_m^{\gamma}$$

 $\gamma = 0.556 (GR)$
 $\gamma = 0.683 (DGP gravity)$

6000 $z \sim 1100$ 5000 4000 3000 2000 1000 Best-fitting model $z \sim 0.6$ Reference 2500 $r_d = \int_{z_s}^{\infty} \frac{c_s(z)}{H(z)} dz$ 50 100 150 $s / h^{-1} Mpc$

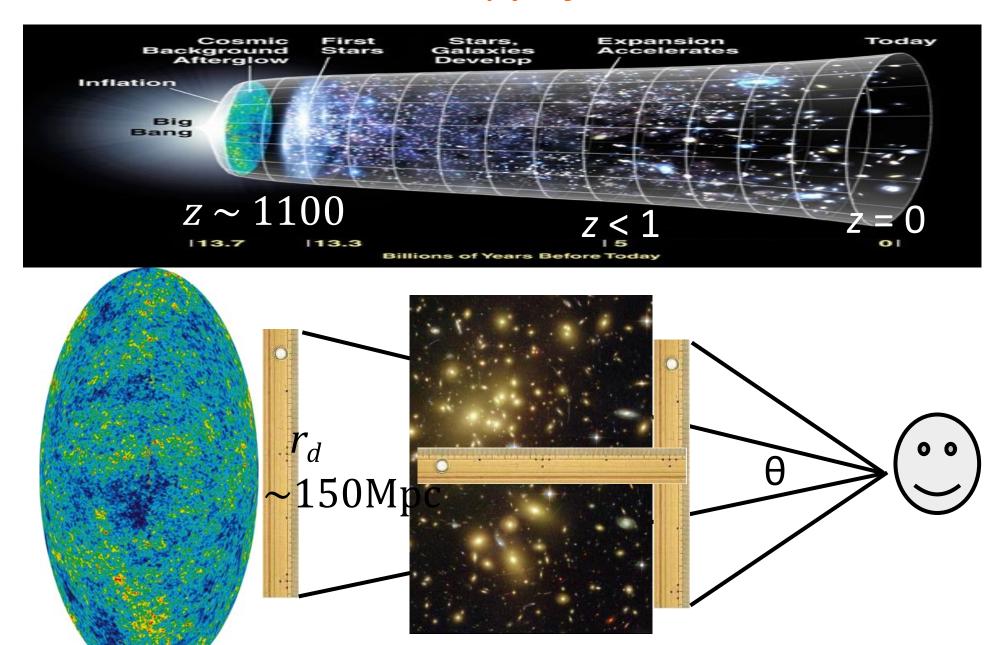
Baryon acoustic oscillations (BAO)

$$H^{2}(a) = H_{0}^{2} \left(\frac{\Omega_{m0}}{a^{3}} + \Omega_{DE0} a^{-3(1+w)} - \frac{\Omega_{K0}}{a^{2}} \right)$$

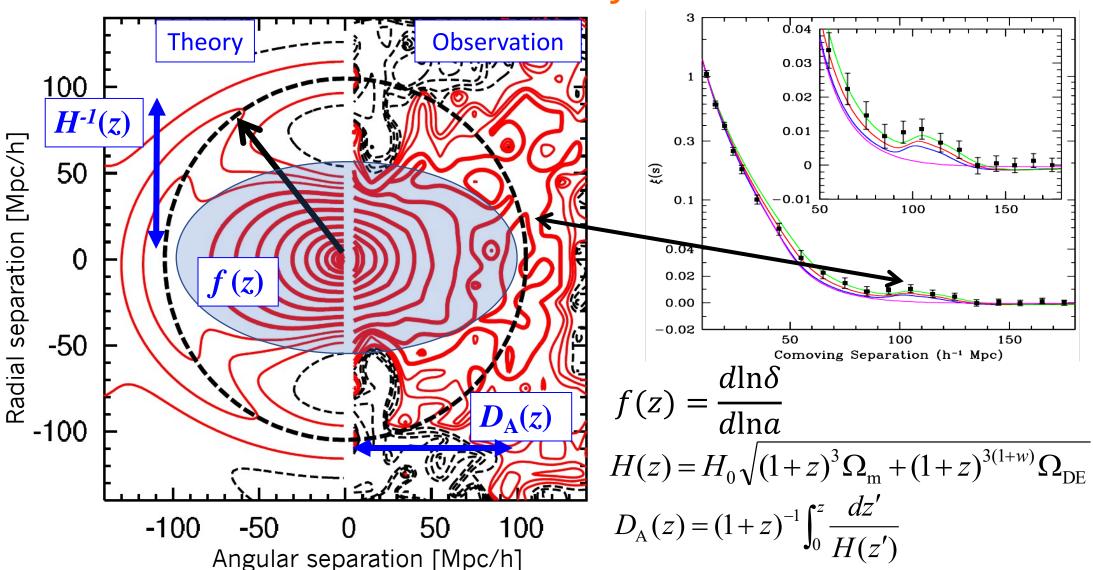


Constant acoustic scale

Anisotropy of BAO

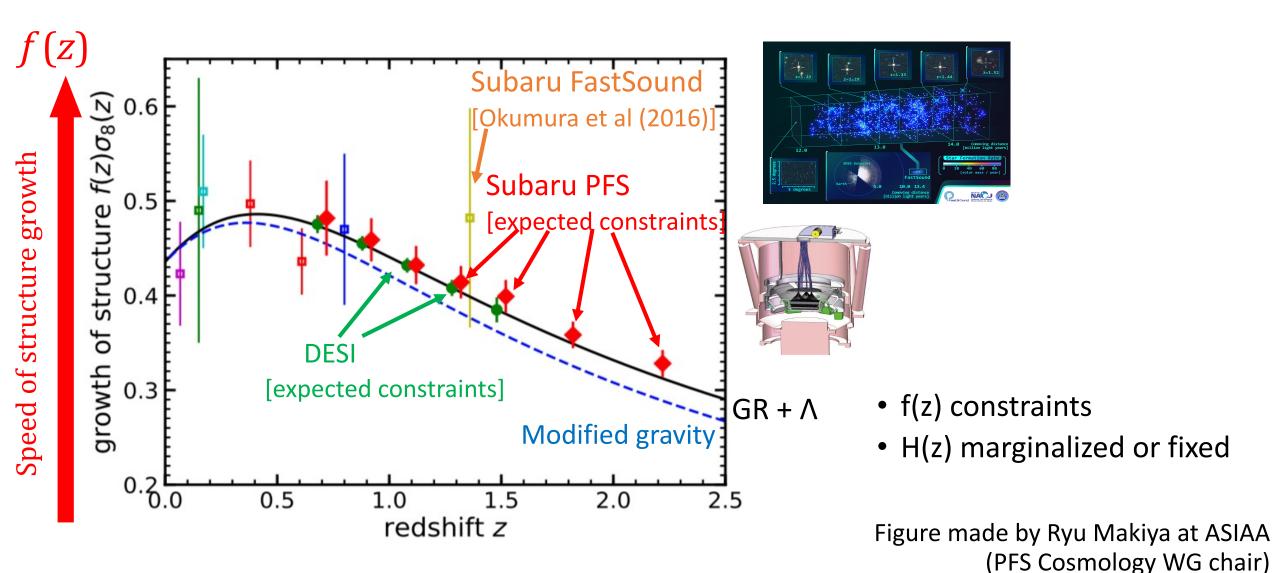


Anisotropy of BAO and RSD in the redshift-space galaxy correlation function

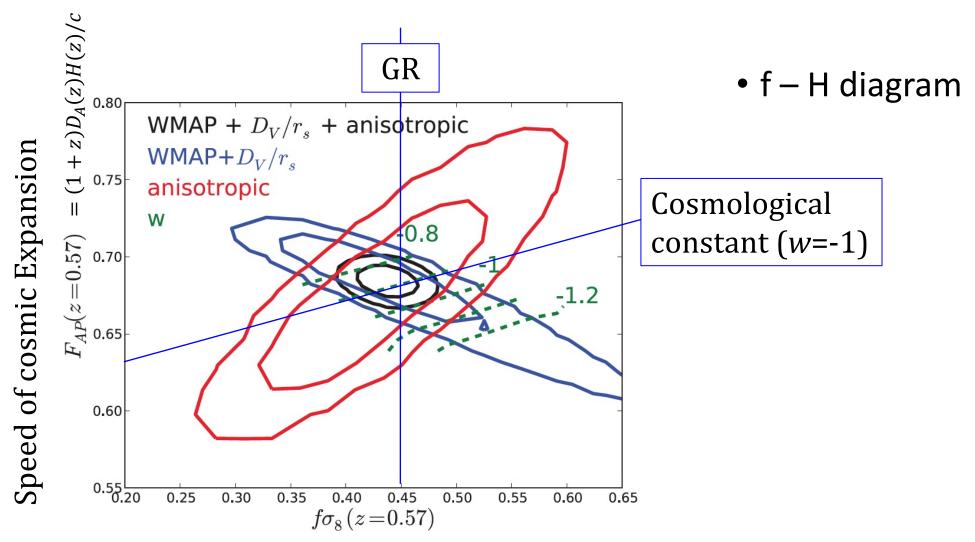


Okumura, Matsubara, Eisenstein, Kayo, Hikage et al (2008)

Observational constrants: Cosmological constant? Dark energy? Or modified gravity?



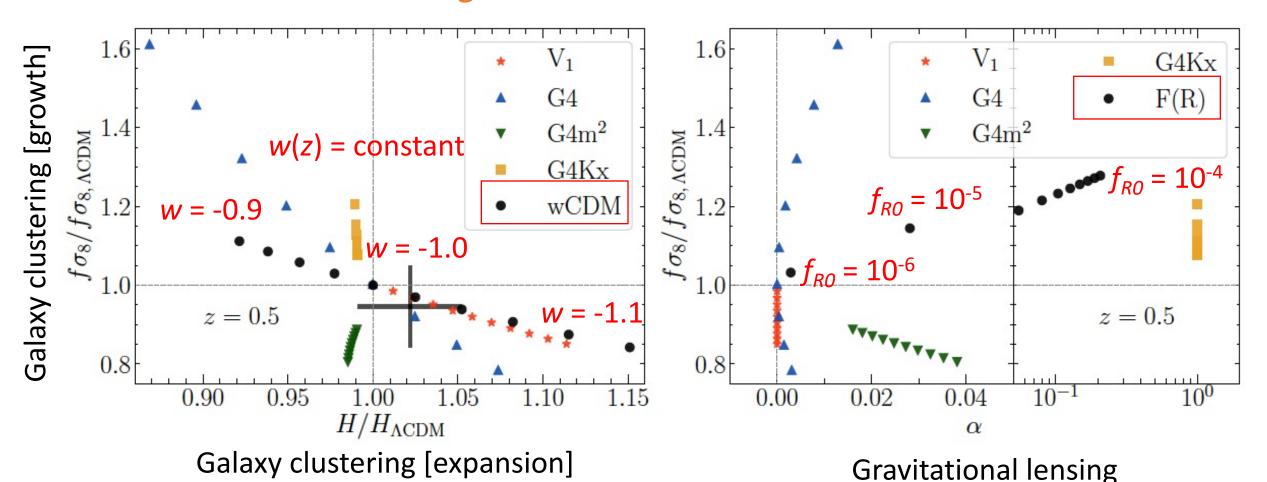
Observational constrants: Cosmological constant? Dark energy? Or modified gravity?



Speed of cosmic structure growth

Samushia+ (2013)

New measures to distinguish modified gravity models: $f\sigma_8 - H - \alpha$ diagram



Matsumoto, Okumura & Sasaki (2020)

$$\Psi + \Phi = -\alpha \Phi$$

Three key quantities in galaxy surveys: H(z), $D_{\Delta}(z)$ and f(z)

- Geometric quantities H(z), $D_A(z)$: Expansion rate of the Universe
- Dynamical quantity f(z): Growth rate of the Universe

Gravity/geometry
$$\left| R_{\mu\nu} - \frac{1}{2} g_{\mu\nu} R \right| = \frac{8\pi G}{c^4} T_{\mu\nu}$$
 Matter/energy

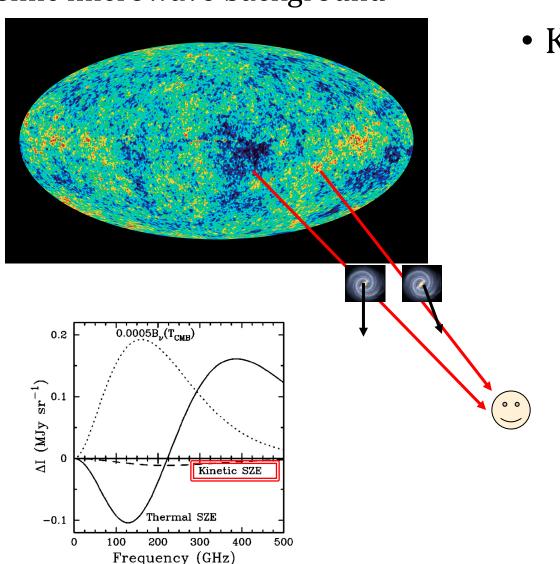
$$= \frac{8\pi G}{c^4} T_{\mu\nu}$$

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Direct measurement of velocities: Kinetic Sunyaev-Zeld'ovich (kSZ) effect

Cosmic microwave background



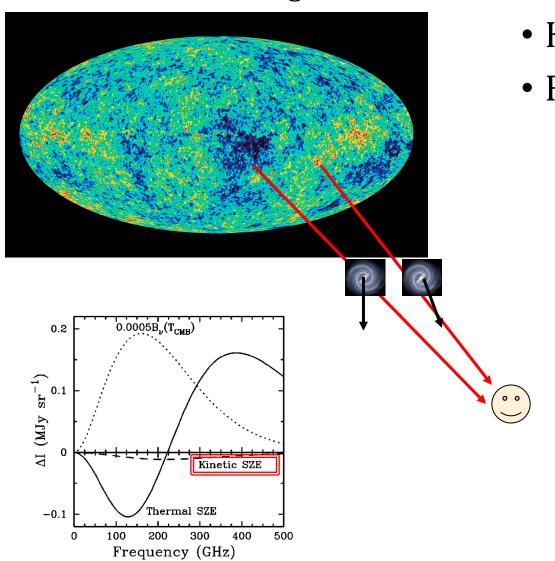
- Kinetic SZ (kSZ) effect (1980)
 - Doppler effect of cluster bulk velocity w.r.t.
 CMB rest frame

$$\Delta T_{kSZ}/T_{CMB} = -\tau_e v_{//}$$
 (v//: line-of-sight velocity)

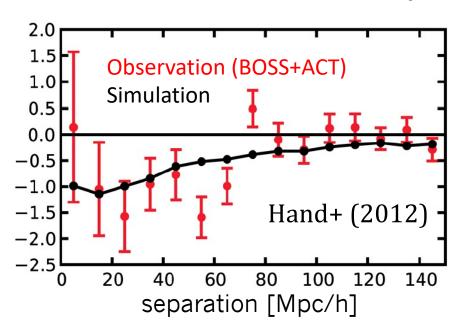
- By measuring the temperature distortion, one can directly measure the velocity field of galaxy clusters, so it is a powerful observable to test modified gravity theories.
- However, this effect is very tiny and hard to measure in observation.

Direct measurement of velocities: Kinetic Sunyaev-Zeld'ovich (kSZ) effect

Cosmic microwave background



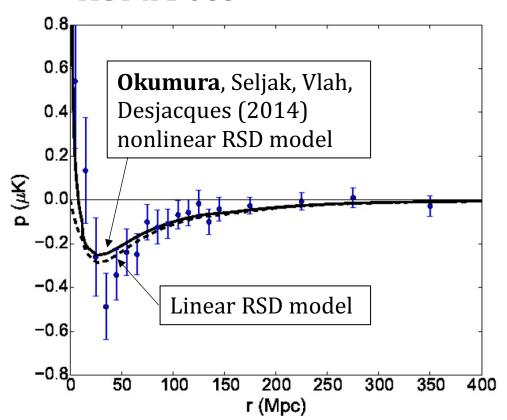
- Kinetic SZ (kSZ) effect (1980)
- First detection of kSZ effect (2012)



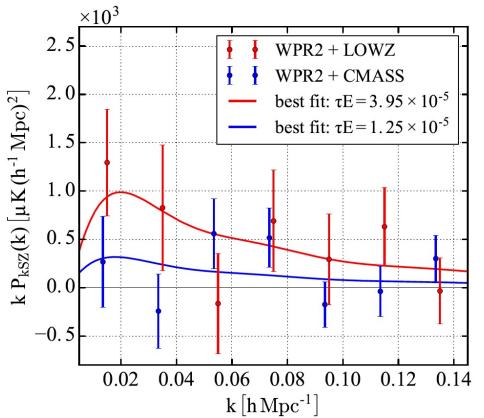
Large-scale velocity field probed via kSZ effect

$$P_{kSZ}(k) \propto P_{\delta\theta}(k) \propto P_{\delta\delta}(k)/k$$

- De Bernardis et al. (2016)
- Configuration space
- ACT x BOSS



- Sugiyama, **Okumura**, Spergel (2018)
- Fourier space
- Planck x BOSS



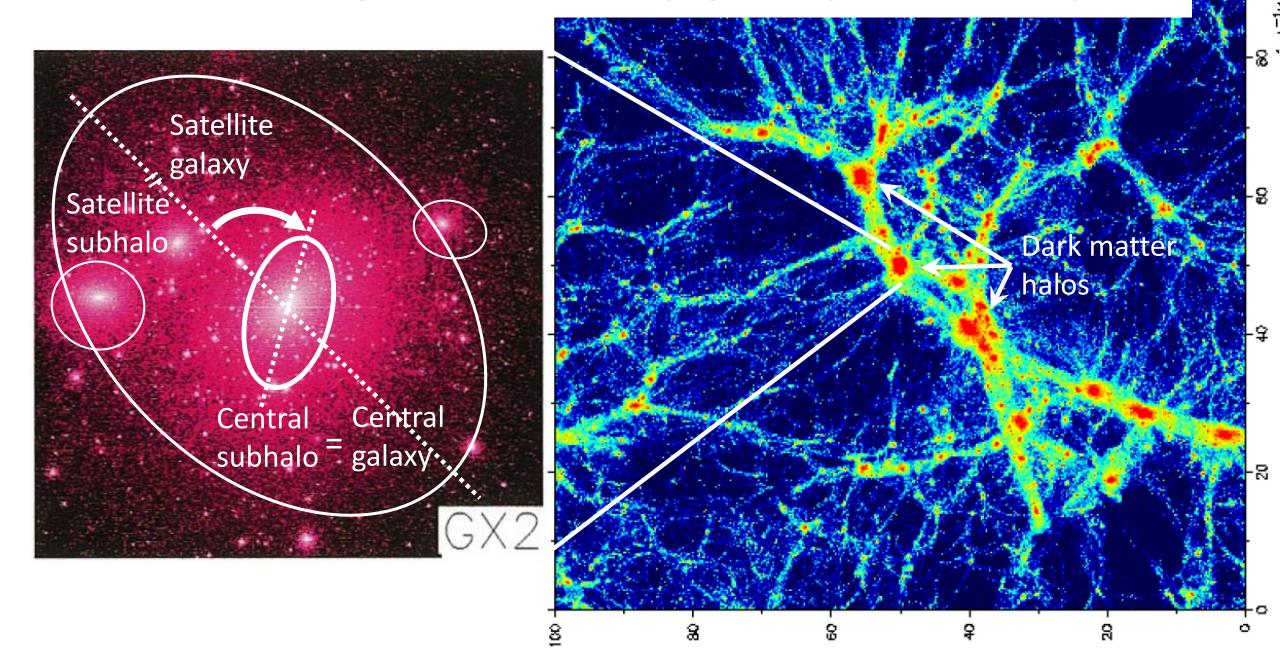
kSZ measurements enhance the science return from galaxy redshift surveys

- Sugiyama, **Okumura**, Spergel (2017)
- CMB-S4 x DESI galaxy ($\ell = 0, 2, 4$): $+ kSZ (\ell = 1)$ 1.15 $+ kSZ (\ell = 1,3)$ 1.10 1.05 1.05 $\mathrm{H/H_{fid}}$ $b\,/\,b_{\rm fid}$ 1.00 1.00 0.95 0.95 0.90 0.85 0.90 0.8 0.9 0.85 0.90 0.95 1.00 1.05 1.10 0.7 1.2 $D_A / D_{A, \mathrm{fid}}$ $f/f_{\rm fid}$

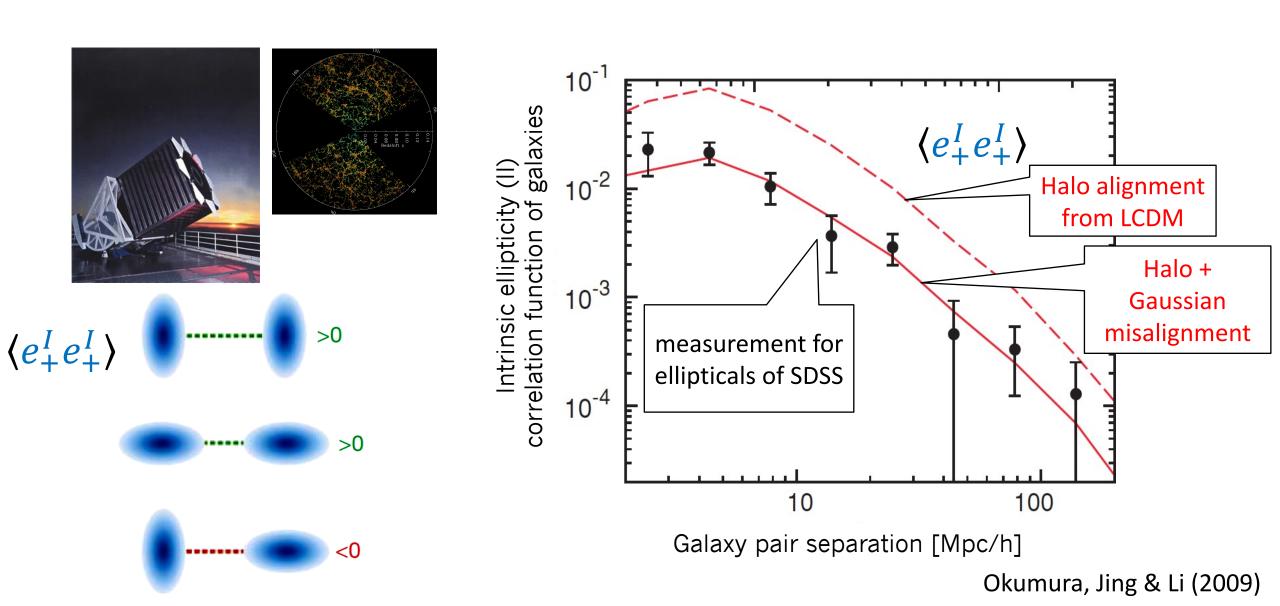
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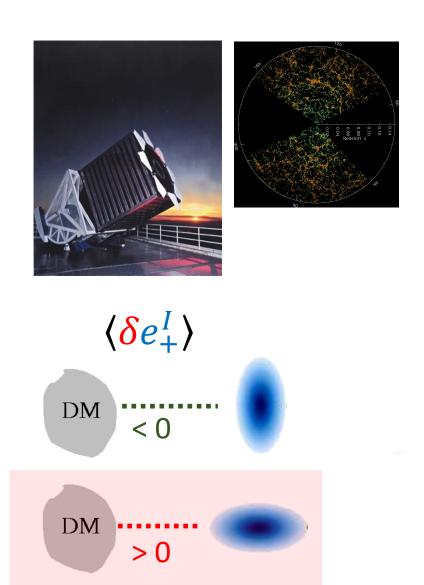
Intrinsic alignment (IA) of galaxy/halo shapes

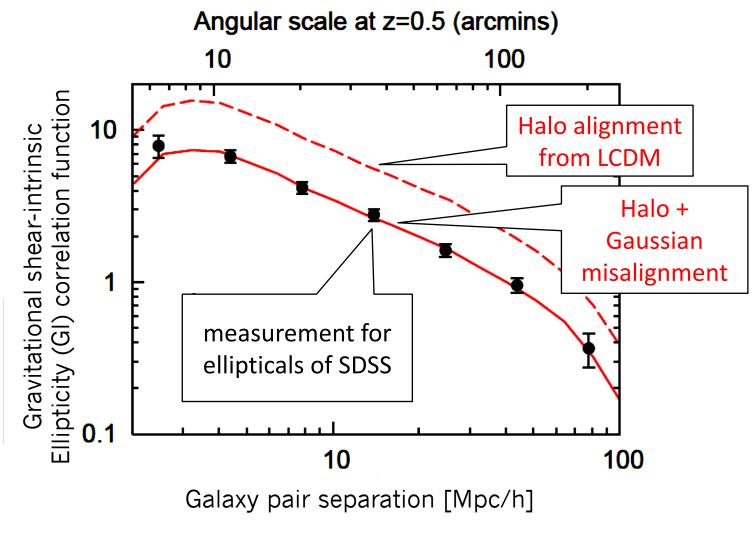


Intrinsic ellipticity auto correlation (II) of elliptical galaxies and the host halos



Cross-correlation function between ellipticity and density (GI)





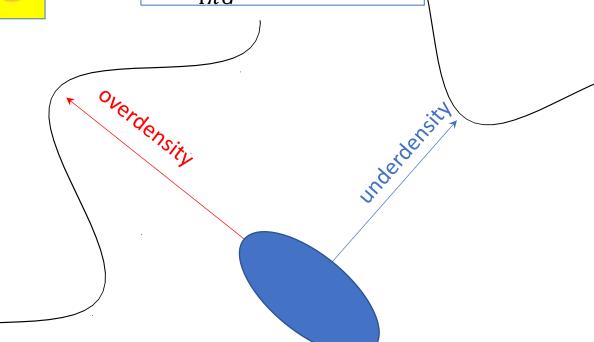
Linear alignment (LA) model

Catelan, Kamionkowski & Blandford (2001) Hirata & Seljak (2004)

- First-principle approach to compute IA is difficult
- Consider a model relating linear tidal field with galaxy/halo shape

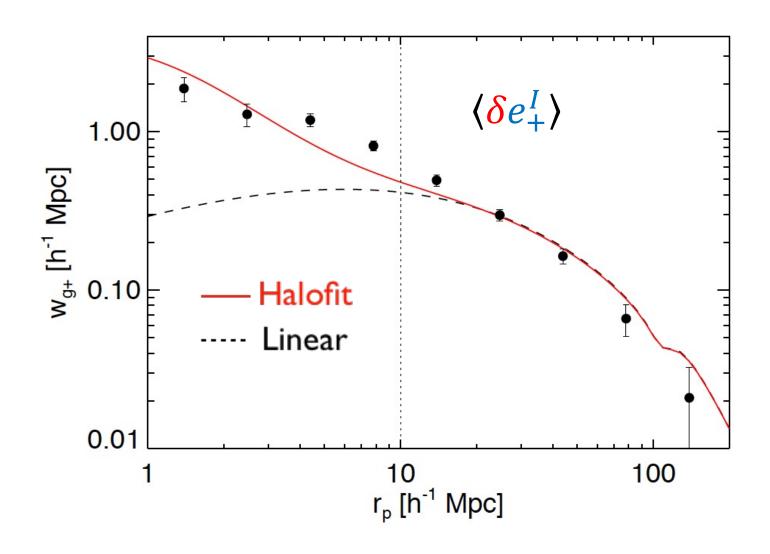
$$\gamma_{(+,\times)}(\mathbf{x}) = -\frac{C_1}{4\pi G} \left(\nabla_x^2 - \nabla_y^2, 2\nabla_x \nabla_y \right) \times [\Psi_P] \longleftrightarrow \delta = \frac{1}{4\pi G} (\nabla_x^2 + \nabla_y^2 + \nabla_z^2) \Psi$$

- Ψ_P : (Linear) Newton potential
- C₁ has to be determined by observation/simulation (this parameter absorbs misalignment and other uncertainties)



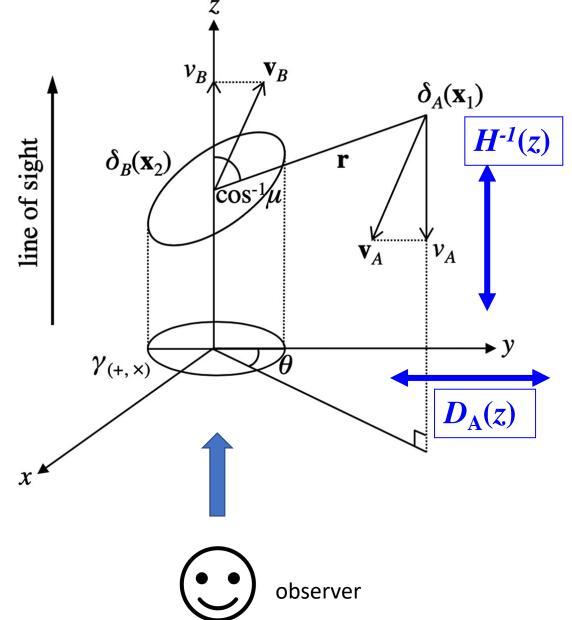
Testing galaxy-ellipticity correlation in LA model with observations

Blazek, McQuinn & Seljak (2011)



- LA model predicts the measurement of IA of the SDSS DR6 Luminous red galaxies by Okumura & Jing (2009)
- But this is the projected correlation function, not full 3D correlation.

Formulating the IA statistics in redshift space

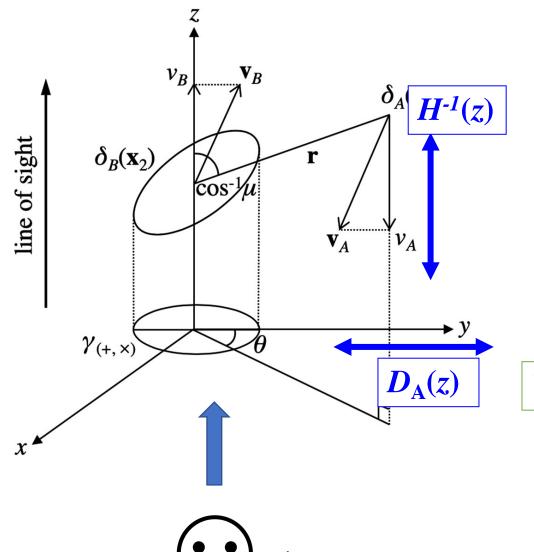


- Galaxy shapes/orientations are observed on the sky as 2-d projection (θ)
- The line-of-sight component of velocity (1-d) modulates galaxy positions (RSD)
- On the other hand, separation between two galaxies is described as 3-d, $\mathbf{r} = (r, \mu)$
- Original formula for the galaxy-intrinsic ellipticity (GI) correlation function (Hirata & Seljak 2004, Blazek et al 2011)

$$\xi_{g+}(\mathbf{r}) = \widetilde{C}_1 b_g \cos(2\phi) \int_0^\infty \frac{k_\perp dk_\perp}{2\pi^2} J_2(k_\perp r_\perp)$$

$$\times \int_0^\infty dk_\parallel \frac{k_\perp^2}{k^2} P_{\delta\delta}(k) \cos(k_\parallel r_\parallel),$$

Formulating the IA statistics in redshift space



Original formula for real-space GI correlation

$$\xi_{g+}(\mathbf{r}) = \widetilde{C}_1 b_g \cos(2\phi) \int_0^\infty \frac{k_\perp dk_\perp}{2\pi^2} J_2(k_\perp r_\perp)$$

$$\times \int_0^\infty dk_\parallel \frac{k_\perp^2}{k^2} P_{\delta\delta}(k) \cos(k_\parallel r_\parallel),$$

• New, equivalent formula

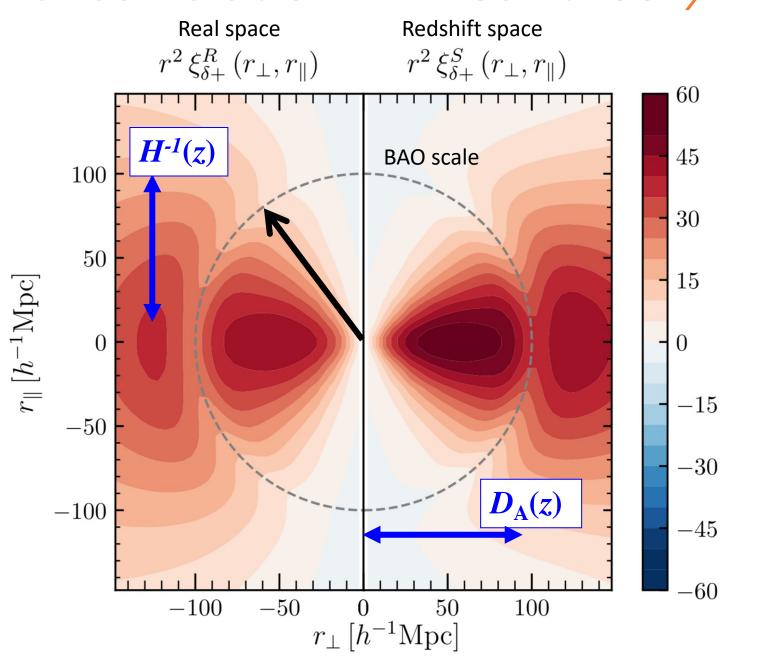
$$\xi_{g+}^{R}(\mathbf{r}) = \widetilde{C}_{1}b_{g}\cos(2\phi)(1-\mu^{2})\Xi_{\delta\delta,2}^{(0)}(r)$$
$$\xi_{g+,0}^{R}(r) = -\xi_{g+,2}^{R}(r) = \frac{2}{3}\widetilde{C}_{1}b_{g}\Xi_{\delta\delta,2}^{(0)}(r)$$

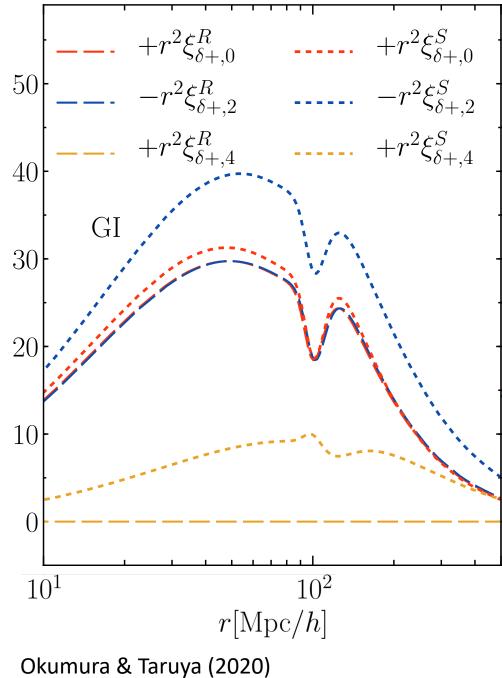
With RSD
$$\xi_{g+,0}^{S}(r) = \xi_{g+,0}^{R}(r) + \frac{2}{105} \widetilde{C}_{1} f \left[5 \Xi_{\delta\Theta,2}^{(0)}(r) - 2 \Xi_{\delta\Theta,4}^{(0)}(r) \right],$$
$$\xi_{g+,2}^{S}(r) = \xi_{g+,2}^{R}(r) - \frac{2}{21} \widetilde{C}_{1} f \left[\Xi_{\delta\Theta,2}^{(0)}(r) + 2 \Xi_{\delta\Theta,4}^{(0)}(r) \right],$$
$$\xi_{g+,4}^{S}(r) = \frac{8}{35} \widetilde{C}_{1} f \Xi_{\delta\Theta,4}^{(0)}(r).$$



 $\Xi_{XY,\ell}^{(n)}(r) = (aHf)^n \int_0^\infty \frac{k^{2-n}dk}{2\pi^2} P_{XY}(k) j_{\ell}(kr)$

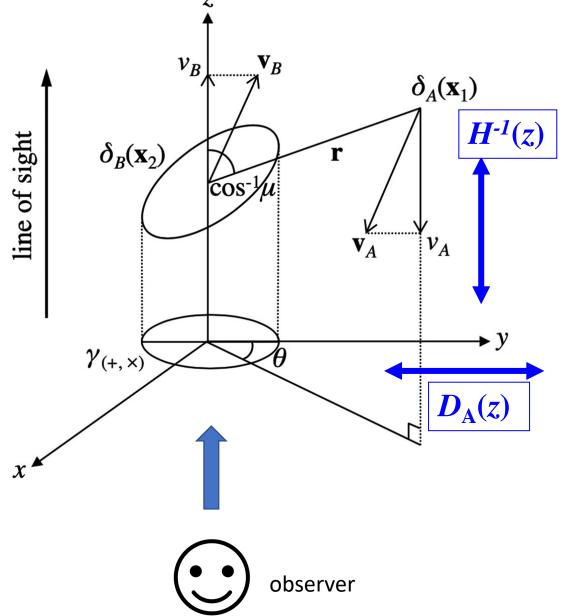
GI correlation in linear theory





Comparison of 2-D GI to simulations 30 $+r^{2}\xi_{h+,0}^{S}(r)/b_{h}$ $-r^{2}\xi_{h+,2}^{S}(r)/b_{h}$ Real space Redshift space $r^{2} \xi_{q+}^{R} (r_{\perp}, r_{\parallel})/b_{g} \qquad r^{2} \xi_{q+}^{S} (r_{\perp}, r_{\parallel})/b_{g}$ 25 $+r^2\xi_{h+,4}^S(r)/b_h$ Redshift-space GI multipoles 60 100 BAO scale 40 50 20 $r_{\parallel} [h^{-1}\mathrm{Mpc}]$ 10 0 0-50-20-100-40 10^{2} -60 $r[\mathrm{Mpc}/h]$ -100-5050 100 $r_{\perp} [h^{-1}\mathrm{Mpc}]$ Okumura, Taruya and Nishimichi (2020)

Formulating the IA statistics in redshift space



- New formula for II correlation
 - See Xia+ (2017) for a similar expression for the isotropic moment

$$\xi_{\pm}(\mathbf{r}) = \xi_{++}(\mathbf{r}) \pm \xi_{\times \times}(\mathbf{r})$$

$$\xi_{+}(\mathbf{r}) = \frac{8}{105} \widetilde{C}_{1}^{2} \left[7 \mathcal{P}_{0}(\mu) \Xi_{\delta\delta,0}^{(0)}(r) + 10 \mathcal{P}_{2}(\mu) \Xi_{\delta\delta,2}^{(0)}(r) + 3 \mathcal{P}_{4}(\mu) \Xi_{\delta\delta,4}^{(0)}(r) \right],$$

$$\xi_{-}(\mathbf{r}) = \widetilde{C}_{1}^{2} \cos(4\phi) \left(1 - \mu^{2} \right)^{2} \Xi_{\delta\delta,4}^{(0)}(r)$$

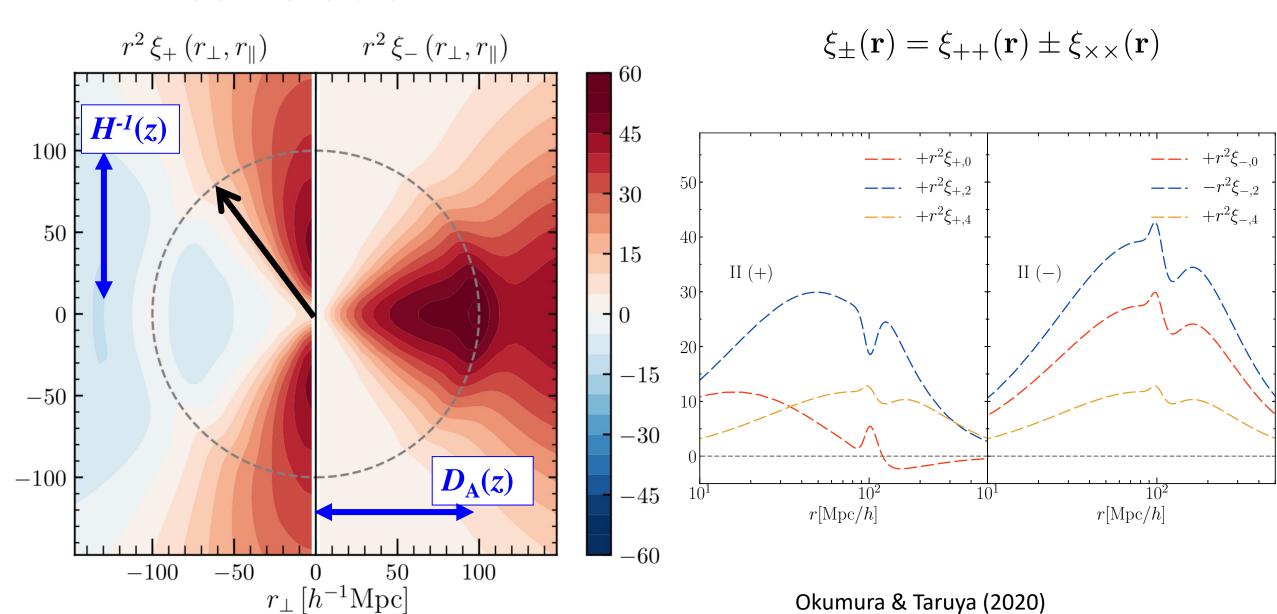
$$= \frac{8}{105} \widetilde{C}_{1}^{2} \cos(4\phi)$$

$$\times \left[7 \mathcal{P}_{0}(\mu) + 10 \mathcal{P}_{2}(\mu) + 3 \mathcal{P}_{4}(\mu) \right] \Xi_{\delta\delta,4}^{(0)}(r).$$

$$\Xi_{XY,\ell}^{(n)}(r) = (aHf)^{n} \int_{0}^{\infty} \frac{k^{2-n} dk}{2\pi^{2}} \mathcal{P}_{XY}(k) j_{\ell}(kr)$$

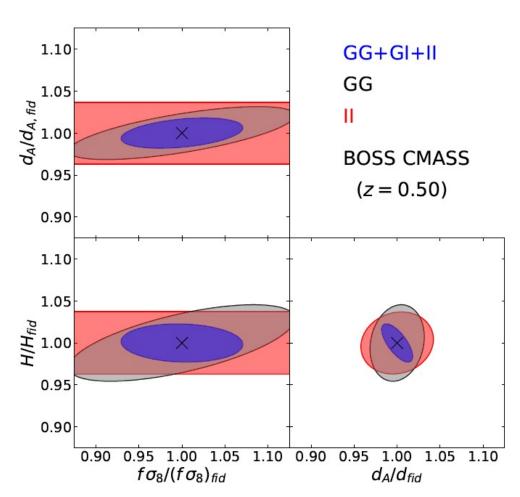
Okumura & Taruya (2020)

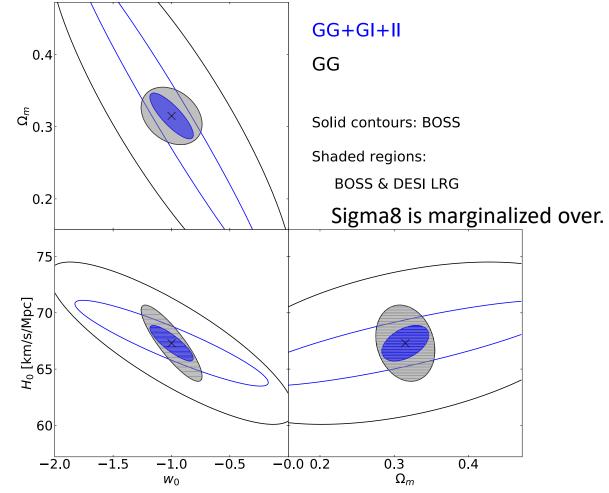
II correlation in 2D



IA measurements enhance the science return from galaxy redshift surveys

Under the assumption that the linear alignment model describes the IA perfectly,





Clustering σ_8 and IA amplitude A_{IA} are marginalized over.

Taruya & Okumura (2020)

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Galaxy density, velocity and ellipticity power spectra in linear theory

• Galaxy clustering: $\delta_g^S(\mathbf{k};z) = K_g(\mu;z)\delta_m(\mathbf{k};z)$

$$K_g(\mu; z) = \underbrace{b_g(z)} + \underbrace{f(z)}\mu^2$$

• kSZ: $\delta T(\mathbf{k}; z) = (T_0 \tau/c) v_{\parallel}(\mathbf{k}; z) = K_v(\mathbf{k}; z) \delta_m(k; z)$ $K_v(k, \mu; z) = i \frac{T_0 \tau f(z) \mu a H(z)}{c}$

• IA:
$$\gamma_E({m k};z) = K_E(\mu;z) \delta_m({m k};z)$$

$$K_E(\mu;z) = b_K(z) (1-\mu^2)$$

$$b_K(z) = 0.01344 \overbrace{A_{\rm IA}(z)} \Omega_{\rm m}/D(z)$$

• Power spectra (6 in total)

$$P_{ij}(k,\mu;z) = K_i(k,\mu;z)K_j(k,\mu;z)P_{\text{lin}}(k;z)$$

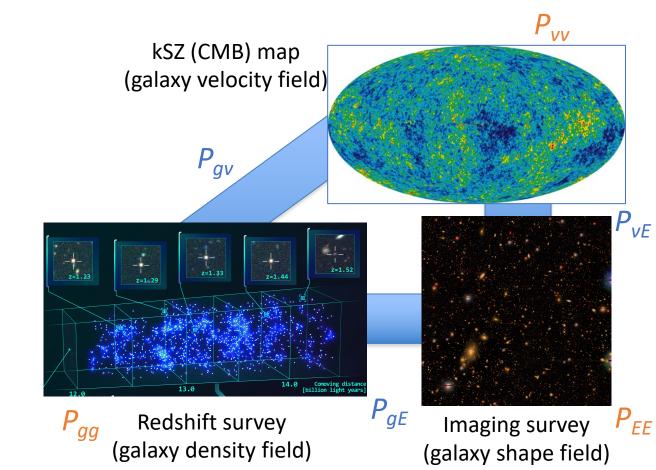
Geometric distortions

$$P_{ij}^{\text{obs}}\left(k_{\perp}^{\text{fid}}, k_{\parallel}^{\text{fid}}; z\right) = \frac{H(z)}{H^{\text{fid}}(z)} \left\{ \frac{D_{\text{A}}^{\text{fid}}(z)}{D_{\text{A}}(z)} \right\}^{2} P_{ij}\left(k_{\perp}, k_{\parallel}; z\right)$$
$$k_{\parallel}^{\text{fid}} = k_{\parallel}H^{\text{fid}}(z) / \underbrace{H(z)}_{\text{A}} \text{ and } k_{\perp}^{\text{fid}} = \underbrace{D_{\text{A}}(z)}_{\text{A}} / D_{\text{A}}^{\text{fid}}(z)$$

Fitting parameters

$$\theta_{\alpha} = (b\sigma_8, A_{\mathrm{IA}}\sigma_8, \tau, f\sigma_8, H, D_{\mathrm{A}})$$

Amplitude (nuisance) Dynamical and parameters geometric quantities



Fisher matrix formalism

$$F_{\alpha\beta} = \frac{V_s}{4\pi^2} \int_{k_{\min}}^{k_{\max}} dk k^2 \int_{-1}^{1} d\mu \sum_{a,b=1}^{N_P} \frac{\partial P_a(k,\mu)}{\partial \theta_{\alpha}} \left[\text{Cov}^{-1} \right]_{ab} \frac{\partial P_b(k,\mu)}{\partial \theta_{\beta}}$$

6 x 6 Gaussian covariance matrix

$$\begin{array}{c} \operatorname{Cov}_{ab}(k,\mu) = \\ \\ \operatorname{Auto} \quad P_{\mathsf{gE}} \rightarrow \\ \operatorname{power} \quad P_{\mathsf{vv}} \rightarrow \\ \\ \operatorname{Power} \quad P_{\mathsf{gv}} \rightarrow \\ \operatorname{Power} \quad P_{\mathsf{vv}} \rightarrow \\ \\ \operatorname{Power} \quad P_{\mathsf{gv}} \rightarrow \\ \operatorname{Power} \quad P$$

Poisson shot noise

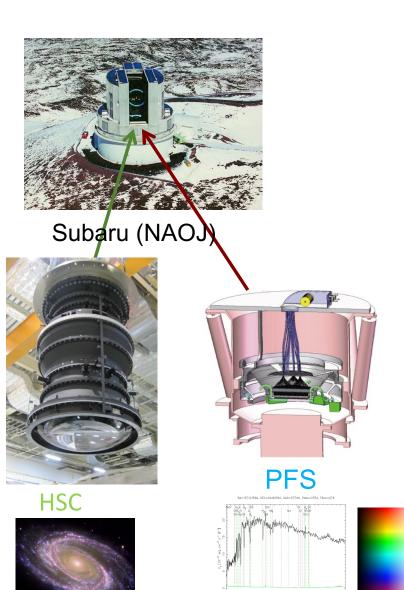
$$\widetilde{P}_{gg} = P_{gg} + \frac{1}{n_g}, \qquad \widetilde{P}_{vv} = P_{vv} + \left(1 + R_N^2\right) \left(\frac{T_0 \tau}{c}\right)^2 \frac{(f\sigma_v)^2}{n_v}, \qquad \widetilde{P}_{EE} = P_{EE} + \frac{\sigma_\gamma^2}{n_\gamma}$$

Survey setup

- Assume a PFS-like emission line galaxy (ELG) survey
 - Parameters from PFS white paper (Takada et al 2014)

Redshift		Volume V_s	$10^{4}n$	b_g
z_{\min}	$z_{ m max}$	$(h^{-3}\mathrm{Gpc}^3)$	$(h^3 \mathrm{Mpc}^{-3})$	
0.6	0.8	0.59	1.9	1.18
0.8	1.0	0.79	6.0	1.26
1.0	1.2	0.96	5.8	1.34
1.2	1.4	1.09	7.8	1.42
1.4	1.6	1.19	5.5	1.50
1.6	2.0	2.58	3.1	1.62
2.0	2.4	2.71	2.7	1.78

- Intrinsic alignment:
 - Beautiful galaxy images are obtained thanks to Hyper Suprime-Cam (HSC), σ_v =0.2.
 - Shi et al (2021) proposed an estimator to directly detect IA of host halos using the observation of ELGs, $A_{IA} = 18$.
- kSZ:
 - CMB-S4, which is completely overlapped with the area of the PFS
 - Fiducial values: linear theory for σ_v , and the inverse S/N of the kSZ temperature fluctuations $R_N = 10$ (Sugiyama et al 2017).



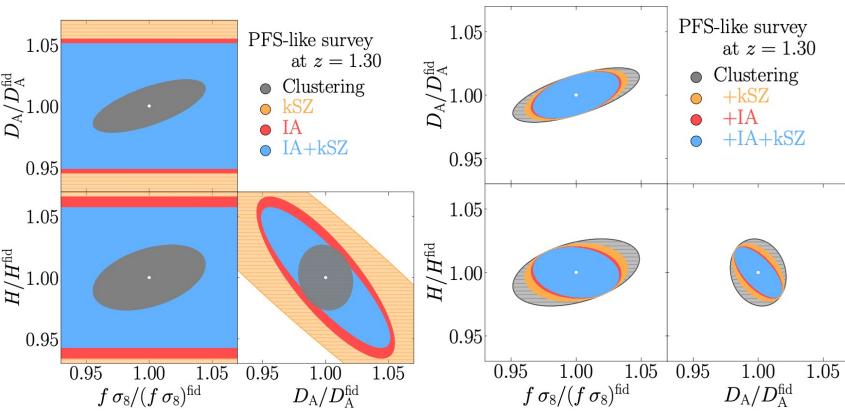
Geometric and dynamical constraints

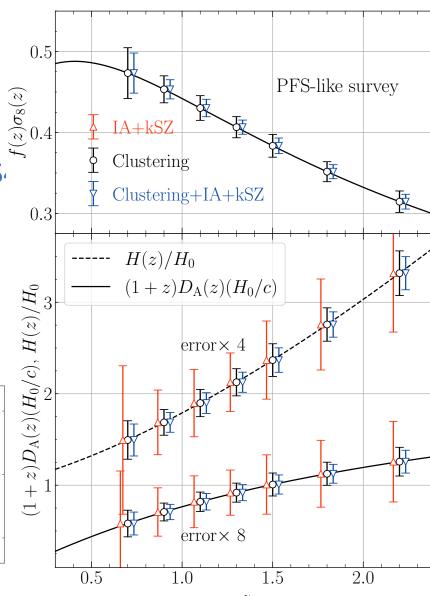
- Clustering (PFS)
- kSZ (PFS+CMB-S4)
- IA (PFS + HSC)
- IA+kSZ (PFS + HSC + CMB-S4)



- + kSZ (PFS+CMB-S4)
- + IA (PFS + HSC)

• + IA+kSZ (PFS + HSC + CMB-S





Cosmological constraints (1)

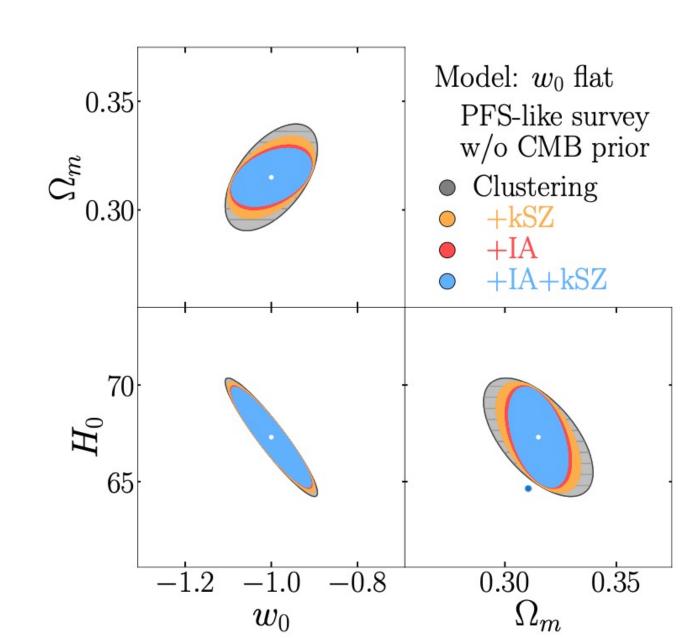
 Projection of the Fisher matrix to the cosmological parameter space:

$$S_{AB} = \sum_{\alpha,\beta} \frac{\partial \theta_{\alpha}}{\partial p_{A}} F_{\alpha\beta} \frac{\partial \theta_{\beta}}{\partial p_{B}}$$

$$\theta_{\alpha} = (b\sigma_{8}, A_{IA}\sigma_{8}, \tau, f\sigma_{8}, H, D_{A})$$

$$\rightarrow p_A = (\Omega_m, w_0, H_0, \sigma_8)$$

constant w, flat (Ω_K = 0) model

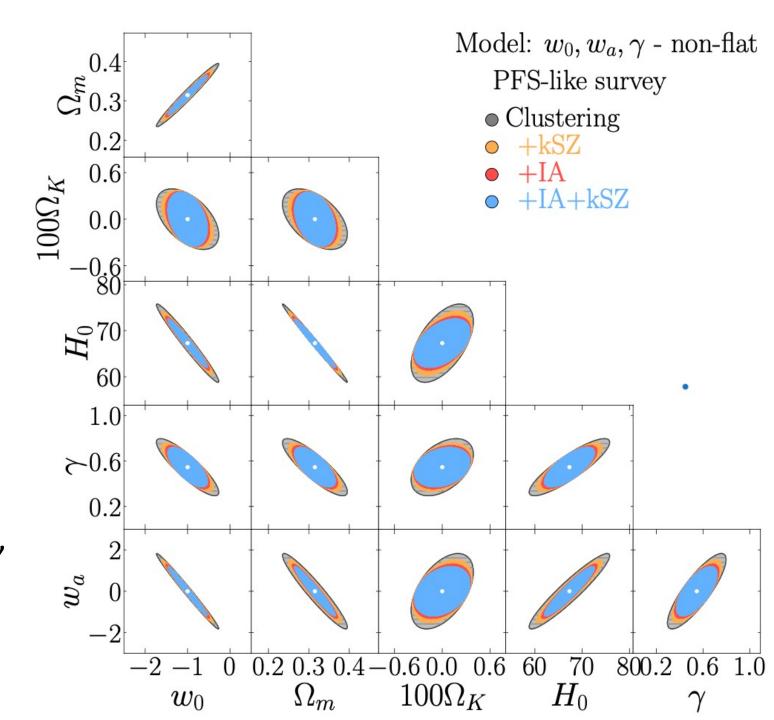


Cosmological constraints (2)

 Projection of the Fisher matrix to the cosmological parameter space:

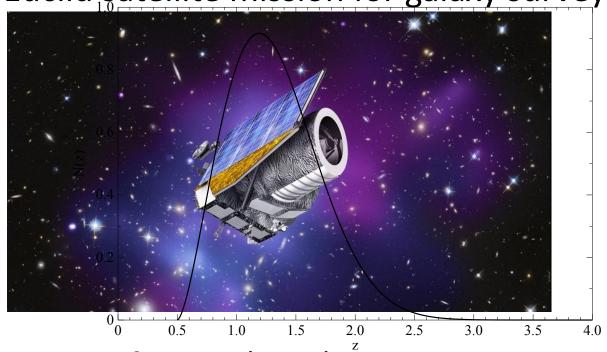
time-varying $w(a) = w_0 + (1-a)w_a$, non-flat $(\Omega_K \neq 0)$ model with modified gravity parameter γ

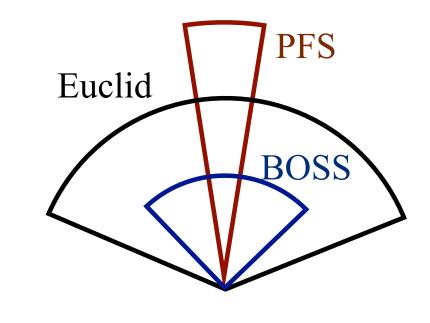
$$S_{AB} = S_{AB}^{\mathrm{LSS}} + S_{AB}^{\mathrm{CMB}}$$



Deep vs wide surveys

• Euclid satellite mission for galaxy surveys

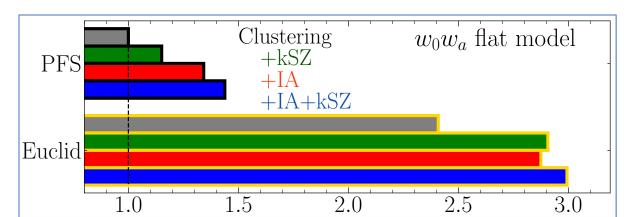




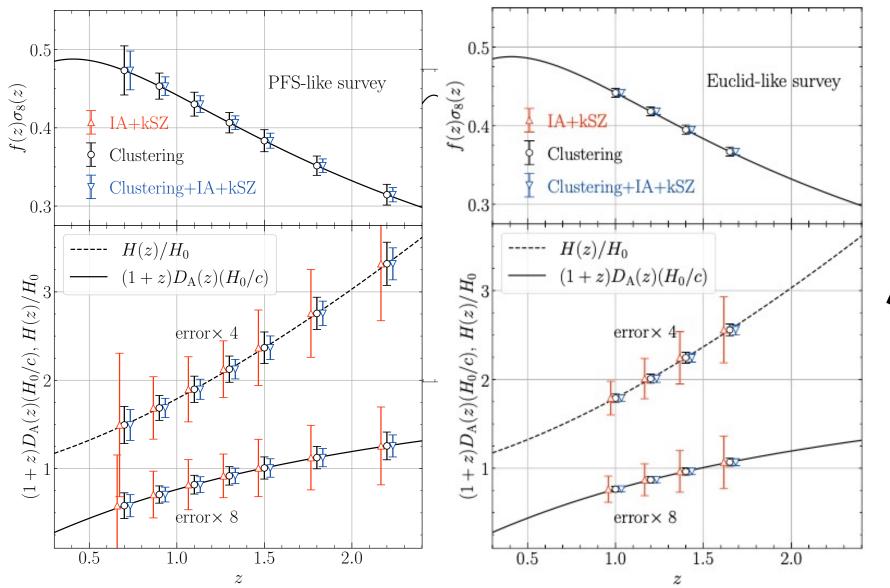
• Figure-of-Merit (FoM)

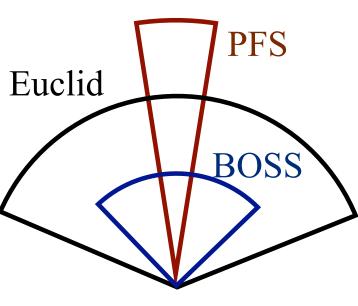
$$FoM = \left\{ \det(\overline{S}_{AB}) \right\}^{1/N_p}$$

Normalize by the clustering-only case with PFS

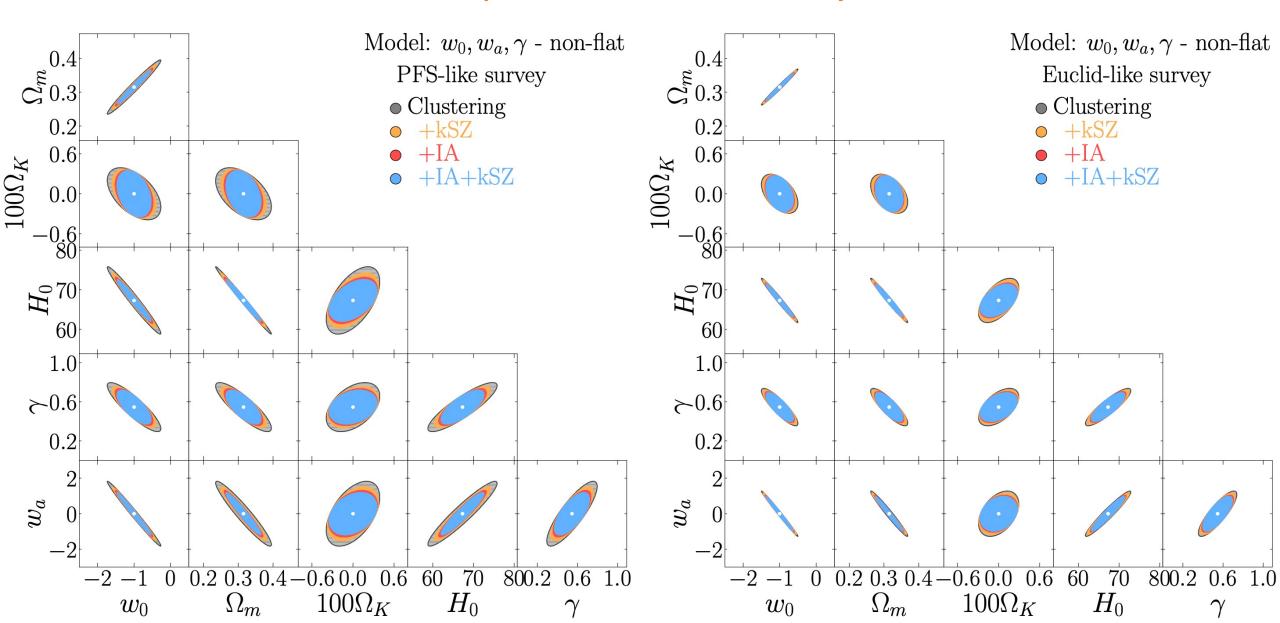


Deep vs wide surveys

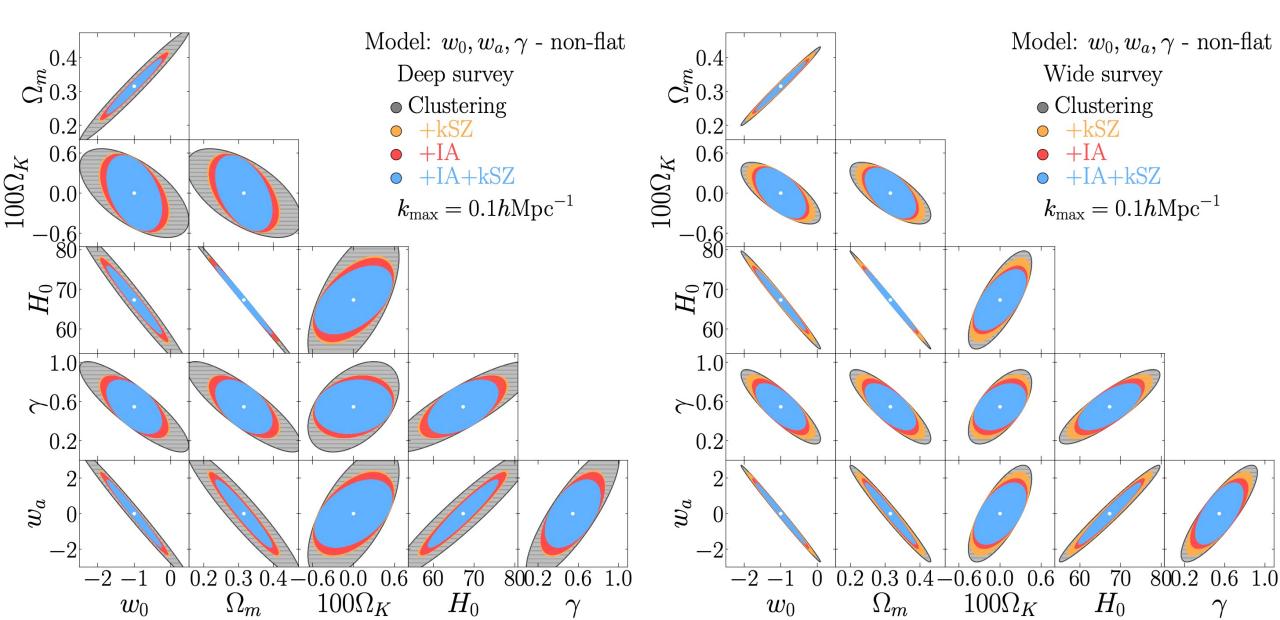




Deep vs wide surveys



Conservative analysis with cutoff of kmax = 0.10 h/Mpc



Outline

- Galaxy redshift surveys
 - Dynamical distortions: redshift-space distortions (RSD)
 - Geometric distortions: baryon acoustic oscillations (BAO)
- Kinetic Sunyaev-Zel'dovich (kSZ) effect
- Galaxy intrinsic alignment (IA)
- Fisher matrix forecast with galaxy clustering + IA + kSZ
 - Geometric and dynamical constraints
 - Cosmological parameter constraints
 - Deep vs wide galaxy surveys
- IA in f(R) gravity simulations

arXiv: 2111.01417

Intrinsic alignments of dark matter halos in f(R) gravity simulations

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ABSTRACT

There is a growing interest of utilizing intrinsic alignment (IA) of galaxy shapes as a geometric and dynamical probe of cosmology. In this paper we present the first measurements of IA in a modified gravity model using the gravitational shear-intrinsic ellipticity correlation (GI) and intrinsic ellipticity-ellipticity correlation (II) functions of dark-matter halos from f(R) gravity simulations. By comparing them with the same statistics measured in Λ CDM simulations, we find that the IA statistics in different gravity models show distinguishable features, with a trend similar to the case of conventional galaxy clustering statistics. Thus, the GI and II correlations are found to be useful in distinguishing between the Λ CDM and f(R) gravity models. More quantitatively, IA statistics enhance detectability of the imprint of f(R) gravity on large scale structures by $\sim 20\%$ when combined with the conventional halo clustering in redshift space. Our results demonstrate the usefulness of IA statistics as a probe of gravity beyond a consistency test of Λ CDM and general relativity.

Key words: methods: statistical – cosmology: theory – dark energy – large-scale structure of Universe.

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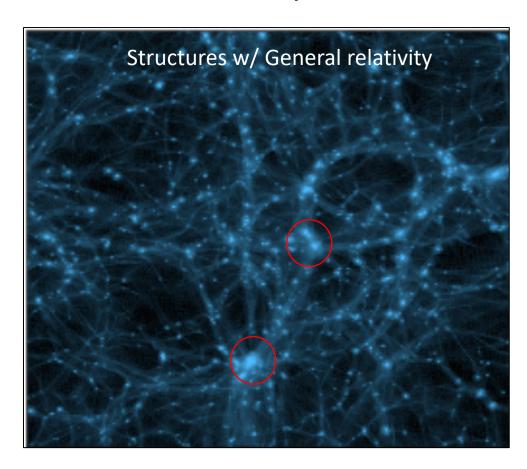
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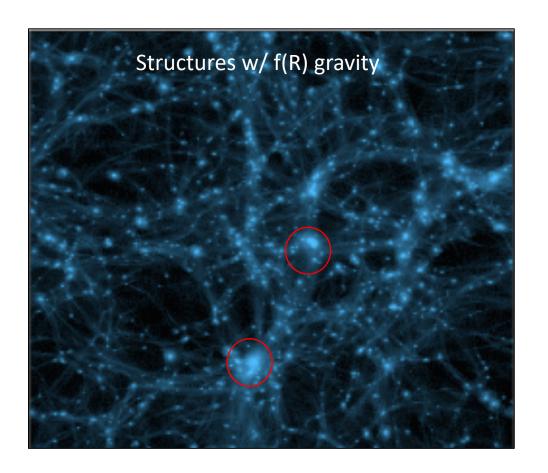
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Measuring IA statistics in f(R) gravity simulations

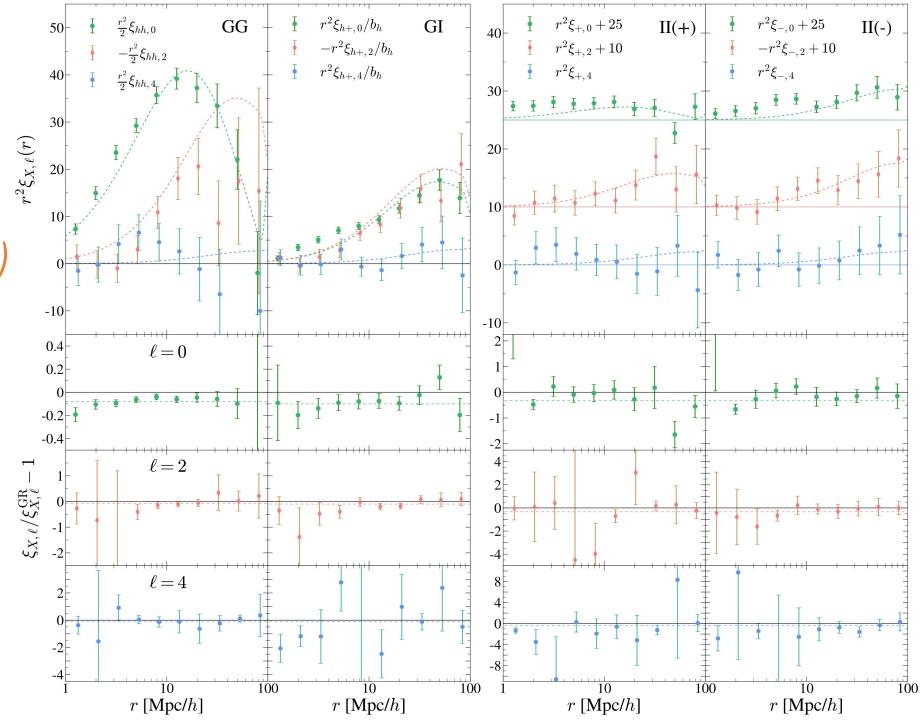
• Simulations run by Shirasaki-san





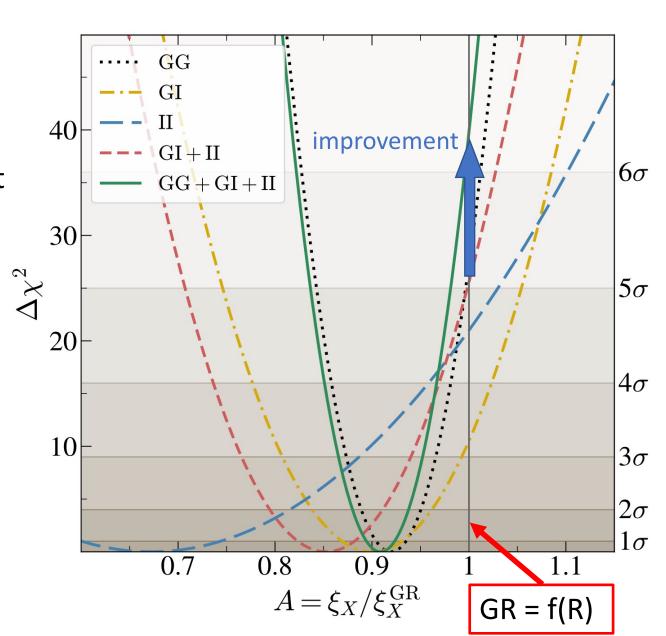
Non-zero
multipoles of
GG, GI and II
correlation
functions (I=0,2,4)

- $M > 10^{13}$ halos
- *z*=0
- L = 316 Mpc/h
- $|f_{R0}| = 10^{-5}$



Distingusihability of different gravity models using galaxy shapes

- The constraint gets ~20% tighter, but
- The analysis is too simple:
- The difference comes from not only f(z) but also b(z), $b_{\kappa}(z)$, D(z) and σ_{8} .
- Thus, the actual improvement is not so significant as obtained here.
- The P(k) shape is not used.
- The scale dependence is ignored.
- So the constraints can be tighter as well.
- The more realistic constraint will be given in the upcoming paper.



Conclusions

- Conventionally, cosmological constraints on the growth and expansion history of the universe have been obtained from the measurements of RSD and BAO embedded in the galaxy distribution.
- We studied how well one can improve the cosmological constraints from the combination of the galaxy density field with velocity (kSZ) and ellipticity (IA) fields.
- For illustration, we consider the Subaru PFS whose survey footprint perfectly overlaps with the HSC and CMB-S4 experiment.
- We found adding the kSZ and IA effects significantly improves cosmological constraints.
- IA of galaxies is useful as a probe of gravity even beyond a consistency test of LCDM and GR.